

# Arena REIT

(ASX code: ARF)

## ASX Announcement

19 September 2014

### DISTRIBUTION FOR QUARTER ENDING 30 SEPTEMBER 2014

Arena Investment Management Limited (**Arena**), as responsible entity of Arena REIT (**ARF**) is pleased to announce that the distribution payable to stapled securityholders (**Investors**) for the quarter 1 July 2014 to 30 September 2014 will be 2.4375 cents per stapled security.

This distribution is in line with FY15 annual distribution guidance announced on 25 August 2014 of 9.75 cents per stapled security.<sup>1</sup>

The distribution reinvestment plan (**DRP**) will operate in respect of this distribution. A **DRP Discount** of 1.5% to the Average Market Price of ARF stapled securities over the Pricing Period will apply. Capitalised terms have the meaning given to them in the Arena REIT Distribution Reinvestment Plan lodged with ASX on 25 August 2014.

Details for the distribution are as follows:

Ex-distribution date:	Thursday, 26 September 2014
Record date:	Tuesday, 30 September 2014
Last date to elect <b>DRP</b> participation:	Wednesday, 1 October 2014
Commencement of <b>DRP</b> Pricing Period:	Thursday, 2 October 2014
End of <b>DRP</b> Pricing Period:	Wednesday, 22 October 2014
Expected payment date and <b>DRP</b> issue date: <sup>2</sup> :	Friday, 14 November 2014
Distribution per stapled security:	2.4375 cents

### Payment details

ARF will make distribution payments by electronic funds transfer where Investors have provided their bank account details. Investors who have not provided their banking details are encouraged to do so and can download a form from the Arena website at [www.arenainvest.com.au/investors](http://www.arenainvest.com.au/investors).

### DRP election

Investors can elect to participate in the **DRP** by completing the participation form available on Arena's website, or by contacting the registry on 1800 008 494 or at [info@arenainvest.com.au](mailto:info@arenainvest.com.au).

<sup>1</sup> On a status quo basis assuming tenants comply with all their lease obligations, no new acquisitions and developments in progress are completed in line with budget assumptions.

<sup>2</sup> Estimated date subject to change.



**– ENDS –**

**Media enquiries:**

Bryce Mitchelson  
Joint Managing Director  
+61 408 275 375  
bryce.mitchelson@arenainvest.com.au

**Investor enquiries:**

Arena Investor Services  
1800 008 494 (Freecall within Australia)  
+61 3 9093 9017  
info@arenainvest.com.au

**Important legal notice**

This announcement contains forward-looking statements including certain forecast financial information. The forward-looking statements are made only as at the date of this announcement and involve known and unknown risks, uncertainties, assumptions and other factors, many of which are beyond the control of Arena Investment Management Ltd (“Arena”) and its directors. Such statements are not guarantees of future performance and actual results may differ materially from anticipated result, performance or achievements expressed or implied by the forward-looking statements. Other than as required by law, although they believe there is a reasonable basis for the forward-looking statements, neither Arena nor any other person (including any director, officer, or employee of Arena or any related body corporate) gives any representation, assurance or guarantee (express or implied) as to the accuracy or completeness of each forward-looking statement or that the occurrence of any event, result, performance or achievement will actually occur. You should not place undue reliance on any of the forward-looking statement.