

PUBLIC HOLDINGS (AUSTRALIA) LIMITED

A.C.N. 000 332 918

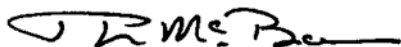
COMPLETION OF SHARE SALE AND BOARD CHANGES

Public Holdings (Australia) Limited (**PHA**) has been advised that, further to the approvals obtained at PHA's general meeting held on 8 September 2014 and in accordance with the terms disclosed in PHA notice of meeting dated 25 July 2014, the sale and transfer of the 11,074,580 ordinary PHA shares (**Sale Shares**) held by Atlas Securities Pty Ltd (**Atlas**) has been completed.

In connection with completion of the sale of the Sale Shares, Mr Bryan Frost, Mr Peter Chapman and Mr Clayton Dodd have been appointed as Directors and will join Mr Oreste Biziak on the PHA Board. Mr Yuan-Yi Lao, Ms Ying-Fang Mei, Mr Shu-Lin Xin and Mr Wai-Kin Yeung have each resigned as Directors of PHA.

For the purposes of section 708A(5) of the Corporations Act 2001 (Cth) (**Act**) as notionally modified by Class Order 08/25, PHA gives notice under section 708A(5)(e) of the Act of the following:

1. Atlas, as a controller of PHA for the purposes of the Act, sold the Sale Shares without disclosure to investors under Part 6D.2 of the Act.
2. As at the date of this notice, PHA has complied with the provisions of Chapter 2M as they apply to PHA and section 674 of the Act.
3. As at the date of this notice, Atlas is not aware of any information that may be 'excluded information' for the purposes of sections 708(7) and 708(8) of the Act.



David McBain
Company Secretary

19 September 2014

ATLAS SECURITIES PTY LTD

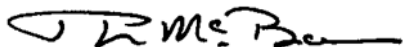
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NOTICE PURSUANT TO SECTION 708(A)(5) OF THE CORPORATIONS ACT 2001 (CTH)

Atlas Securities Pty Ltd (**Atlas**) refers to the announcement by Public Holdings (Australia) Limited (**PHA**) in relation to the sale of all of the ordinary shares held by Atlas in PHA, made pursuant to the shareholders' approval obtained at PHA's general meeting on 8 September 2014.

For the purposes of section 708A(5) of the Corporations Act 2001 (Cth) (**Act**) as notionally modified by ASIC Class Order 08/25, Atlas gives notice under section 708A(5)(e) of the Act of the following:

1. On 19 September 2014, Atlas completed the sale of 11,074,580 ordinary shares in the issued capital of PHA (**Sale Shares**).
2. Atlas sold the Sale Shares without disclosure to investors under Part 6D.2 of the Act and in accordance with the terms as disclosed in PHA's notice of meeting dated 25 July 2014.
3. As at the date of this notice, so far as Atlas is aware, PHA has complied with the provisions of Chapter 2M as they apply to PHA and section 674 of the Act.
4. As at the date of this notice, Atlas is not aware of any information that may be 'excluded information' for the purposes of sections 708(7) and 708(8) of the Act.



David McBain
Company Secretary

19 September 2014