



MARKET RELEASE

22 September 2014

Optiscan Imaging Limited

TRADING HALT

The securities of Optiscan Imaging Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 24 September 2014 or when the announcement is released to the market.

Security Code: OIL

Kobe Li
Senior Adviser, Listings Compliance (Melbourne)



22 September 2014

Manager, Companies Office
Australian Stock Exchange Limited

Dear Sir

REQUEST FOR TRADING HALT

Optiscan Imaging Limited (OIL) hereby requests a trading halt with immediate effect.

The Company will make an announcement to the market later today or early tomorrow concerning fundraising, upon finalisation of the arrangements.

The Company has no reason to consider that this request for a trading halt should be declined.

Yours Faithfully

A handwritten signature in blue ink, appearing to read "Bruce Andrew", is written over a faint, light blue circular stamp.

Bruce Andrew
Company Secretary

Phone (61 3) 9538 3333

Fax (61 3) 9562 7742

Website www.optiscan.com

PO Box 1066, Mt Waverley MDC VIC 3149 Australia

15-17 Normanby Rd, Notting Hill VIC 3168 Australia