

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

|                            |                |
|----------------------------|----------------|
| Name of entity             | ABN            |
| Vita Life Sciences Limited | 35 003 190 421 |

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                   |             |
|---|-----------------------------------|-------------|
| 1 | Type of buy-back                  | On-Market   |
| 2 | Date Appendix 3C was given to ASX | 22 May 2014 |

### Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

|   |                                                                                                                            | Before previous day | Previous day |
|---|----------------------------------------------------------------------------------------------------------------------------|---------------------|--------------|
| 3 | Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 20,000              | 1,269        |
| 4 | Total consideration paid or payable for the shares                                                                         | \$30,345            | \$2,022.79   |

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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|   |                                      | <b>Before previous day</b>                                  | <b>Previous day</b>                                                                                                  |
|---|--------------------------------------|-------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|
| 5 | If buy-back is an on-market buy-back | Highest price paid: \$1.53<br><br>Lowest price paid: \$1.51 | Highest price paid: \$1.594<br><br>Lowest price paid: \$1.594<br><br>Highest price allowed under rule 7.33: \$1.6769 |

**Participation by directors**

|   |                    |     |
|---|--------------------|-----|
| 6 | Deleted 30/9/2001. | N/A |
|---|--------------------|-----|

**How many shares may still be bought back?**

|   |                                                                                                                                     |           |
|---|-------------------------------------------------------------------------------------------------------------------------------------|-----------|
| 7 | If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back | 8,483,014 |
|---|-------------------------------------------------------------------------------------------------------------------------------------|-----------|

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:   
(Company secretary)

Date: 22 Sept 2014

Print name: Matthew Beckett