

22 September 2014

Manager  
Company Announcement Office  
Australian Securities Exchange Limited  
Level 4, North Tower Rialto  
525 Collins Street  
Melbourne VIC 3000

### GREEN INVEST LIMITED – RECAPITALISATION PROPOSAL

Green Invest Limited (**Company**) announced on 28 August 2014 a recapitalisation plan, which included a partially underwritten non-renounceable rights issue (**Rights Issue**) to all eligible shareholders, on the basis of 1 new share for every 1 share held at an issue price of \$0.02 to raise \$1.18 million.

The Company wishes to advise the market that there is a delay in the lodgement of the prospectus in relation to the Rights Issue (**Prospectus**). It is anticipated that the Prospectus will now be lodged with ASX on 29 September 2014.\*

Accordingly, the Rights Issue will have a revised record date of 3 October\*, and the offer will open to eligible shareholders on 10 October 2014\* and close on 10 November 2014\*. The table below sets out the updated dates in respect of the Rights Issue process:

Date*	Event
29 September 2014	Lodgement of prospectus and Appendix 3B
30 September 2014	Notice sent to eligible shareholders with information on the offer
1 October 2014	Share trade ex rights entitlement
3 October 2014	Record date
7 October 2014	Dispatch of prospectus
10 October 2014	Offer opens
10 November 2014	Offer closes
11 November 2014	Quotation on a deferred settlement basis

13 November 2014	Notification of shortfall amount
17 November 2014	Allotment
17 November 2014	Dispatch of Statements

Please contact Gregor Dixon at [strantondixon33@gmail.com](mailto:strantondixon33@gmail.com) if you require further information.



Peter McCoy  
**Chairman**

*\*Please note the dates are subject to change at the directors' discretion.*