

25th September 2014

The Manager, Listings
Australian Securities Exchange Limited
Company Announcements Office

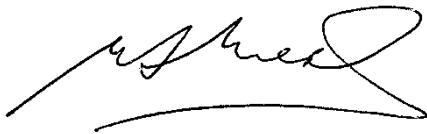
Dear Sir

**re : OAKTON LIMITED
OPTIONS LAPSED**

The Company advises that 200,000 ESOP Options have lapsed. The options are not quoted on the ASX and have various exercise prices and expiry dates.

The total ESOP Options, issued with various exercise prices and expiry dates, currently on issue is 522,500.

The total number of quoted ordinary securities is not affected by this notice and remains at 89,990,235.



Yours faithfully
Michael Miers
Company Secretary
Oakton Limited