

ASX ANNOUNCEMENT GROWTHPOINT PROPERTIES AUSTRALIA (ASX Code: GOZ)

26 September 2014

Extended bank debt facility maturity dates

Further to its announcement on 25 September 2014 and following requests for this information, Growthpoint Properties Australia (“**Growthpoint**”) advises that the revised debt facility maturity dates are as follows:

Facility	Maturity date	Facility (\$ million)
Syndicated facility	December 2017	255.0
Syndicated facility	December 2018	255.0
Syndicated facility	December 2019	245.0
Syndicated facility	December 2019	70.0
Syndicated facility	June 2019	100.0
Bilateral facility	April 2019	70.0
Total		995.0

The syndicated facility is with National Australia Bank Limited, Commonwealth Bank of Australia, Australia and New Zealand Banking Group Limited and Westpac Banking Corporation. The bilateral facility is with National Australia Bank.

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Growthpoint Properties Australia

Growthpoint Properties Australia is a publicly traded ASX listed A-REIT (ASX Code: GOZ) that specialises in the ownership and management of quality investment property. Growthpoint owns interests in a diversified portfolio of 51 office and industrial properties throughout Australia valued at approximately \$2.1 billion and has an investment mandate to invest in office, industrial and retail property sectors.

In August 2014, Growthpoint announced that Moody's had issued it with an investment grade rating of Baa2 for senior secured debt.

On 19 September 2014, GOZ was added to the S&P/ASX 300 index.

Growthpoint aims to grow its portfolio over time and diversify its property investment by asset class, geography and tenant exposure through individual property acquisitions, portfolio transactions and corporate activity (M&A transactions) as opportunities arise.