

OAKTON SHAREHOLDERS TO VOTE ON DIMENSION DATA ACQUISITION PROPOSAL

Oakton Limited (ASX: OKN) ("Oakton") announces that the Supreme Court of Victoria has made orders today directing Oakton to convene a meeting of its shareholders to consider and vote on the previously announced scheme of arrangement for the proposed acquisition of Oakton by Dimension Data Australia Pty Limited (**Scheme**).

The Scheme Meeting will be held at 10.00am on Friday, 31 October 2014 at Oakton's head office, Level 8, 271 Collins Street, Melbourne, Victoria.

Information relating to the Scheme, including the notice convening the Scheme Meeting as well as an independent expert's report, will be included in an Explanatory Booklet expected to be sent to Oakton shareholders on or before Tuesday, 30 September 2014 following registration of the Explanatory Booklet by the Australian Securities and Investments Commission (**ASIC**).

A further announcement attaching the Explanatory Booklet will be released by Oakton following ASIC registration.

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