

29 September 2014

Manager  
Company Announcement Office  
Australian Securities Exchange Limited  
Level 4, North Tower Rialto  
525 Collins Street  
Melbourne VIC 3000

### GREEN INVEST LIMITED – PROSPECTUS TIMETABLE

Green Invest Limited (**Company**) announced on 28 August 2014 a recapitalisation plan, which included a partially underwritten non-renounceable rights issue (**Rights Issue**) to all eligible shareholders, on the basis of 1 new share for every 1 share held at an issue price of \$0.02 to raise \$1.18 million.

Further to the Company's announcement on 22 September 2014, the Company wishes to advise the market that there is a further delay in the lodgement of the prospectus in relation to the Rights Issue (**Prospectus**) as a result of some delays in the audit process for the financial reports for the year ended 30 June 2014. It is anticipated that the Prospectus will be lodged with ASX on 1 October 2014.\*

Accordingly, the Rights Issue will have a new record date of 7 October 2014\*, and the offer will open to eligible shareholders on 10 October 2014\* and close on 10 November 2014\*. The table below sets out the updated dates in respect of the Rights Issue process:

Date*	Event
1 October 2014	Lodgement of prospectus and Appendix 3B
2 October 2014	Notice sent to eligible shareholders with information on the offer
3 October 2014	Share trade ex rights entitlement
7 October 2014	Record date
10 October 2014	Dispatch of prospectus
10 October 2014	Offer opens
10 November 2014	Offer closes

11 November 2014	Quotation on a deferred settlement basis
13 November 2014	Notification of shortfall amount
17 November 2014	Allotment
18 November 2014	Dispatch of Statements

Regards



Peter McCoy  
**Chairman**

*\*Please note the dates are subject to change at the directors' discretion.*