



SELECT HARVESTS

30 September 2014

Share Purchase Plan (“SPP”)

Select Harvests is pleased to advise that its SPP, announced to the market on 25 August 2014, received a strong response from shareholders with valid applications for approximately A\$19.7 million received from approximately 1,595 shareholders. The issue date for the new shares is 30 September 2014, with issue statements to be sent to shareholders the same day.

Select Harvests has accepted all valid applications from Eligible Shareholders under the SPP dated August 2014 and confirms that the issue price for the SPP will be A\$5.35 per share which is the same as that paid by institutions in Select Harvests’ recent institutional share placement. The terms of the SPP remain unchanged including the maximum application amount of A\$15,000 per Eligible Shareholder.

The combination of the proceeds from the SPP and net proceeds from the Institutional placement has raised approximately A\$66million. As part of the Company’s capital management plan, these funds will support the growth strategy including a contribution towards the funding of the recently announced Almond Orchard Acquisitions.

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