

VEALLS LIMITED

ACN 004 288 000

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30 September 2014

Company Announcements Office
Australian Stock Exchange
E-Lodgements

Dear Sir / Madam,

Correction to Preliminary Final Report

Pursuant to Listing Rule 4.3D, we advise that there have been changes in certain items in Appendix 4E compared with the Financial Report.

The principal items concerned are the revaluation increments to the carrying values of the land at Mt Martha (\$2.80m) and the Biological Assets (\$0.368m).

Those items were shown in Appendix 4E in Other Comprehensive Income, but in the Financial Report as Other Income in Revenue from continuing operations.

The main effects of these changes is shown in the table below.

	Appendix 4E - \$'000s	Financial Report - \$'000s
Revenue and other income	3,661	6,790
Profit after tax from continuing operations	1,946	5,108
Other comprehensive income	7,039	3,871
Total comprehensive income for the year	16,689	16,683

Yours faithfully



Duncan Veall
Company Secretary