

30 September 2014

Manager
Company Announcement Office
Australian Securities Exchange Limited
Level 4, North Tower Rialto
525 Collins Street
Melbourne VIC 3000

GREEN INVEST LIMITED – PROSPECTUS TIMETABLE

Green Invest Limited (**Company**) announced on 28 August 2014 a recapitalisation plan, which included a partially underwritten non-renounceable rights issue (**Rights Issue**) to all eligible shareholders, on the basis of 1 new share for every 1 share held at an issue price of \$0.02 to raise \$1.18 million.

Further to the Company's announcement on 29 September 2014, the Company wishes to advise the market that the timetable in respect of the lodgement of the prospectus in relation to the Rights Issue (**Prospectus**) is further updated as a result of non-trading days on ASX. It is anticipated that the Prospectus will be lodged with ASX on 2 October 2014.*

Accordingly, the Rights Issue will have a new record date of 9 October 2014*, and the offer will open to eligible shareholders on 13 October 2014* and close on 10 November 2014*. The table below sets out the updated dates in respect of the Rights Issue process:

Date*	Event
2 October 2014	Lodgement of prospectus and Appendix 3B
3 October 2014	Notice sent to eligible shareholders with information on the offer
7 October 2014	Share trade ex rights entitlement
9 October 2014	Record date
13 October 2014	Dispatch of prospectus
13 October 2014	Offer opens
10 November 2014	Offer closes
11 November 2014	Quotation on a deferred settlement basis

13 November 2014	Notification of shortfall amount
17 November 2014	Allotment
18 November 2014	Dispatch of Statements

Regards



Peter McCoy
Chairman

**Please note the dates are subject to change at the directors' discretion.*