

Insolvency · Forensic · Reconstruction



FACSIMILE	
TO: Stanfield Funds Management Limited (Administrator Appointed)	FROM: Mr Matthew Steinfort Rodgers Reidy Chartered Accountants
ATTENTION: ASX Market Announcements	DATE: 3 October 2014
RE: Listing Rule 7.1A.4(b)	FAX NO: 1300 135 638

Level 3, 326 William Street
Melbourne VIC 3000
PO Box 13044
Law Courts VIC 8010
Telephone +61 3 9670 8700
Facsimile +61 3 9642 0525
RRR@rogersreidy.com

www.rogersreidy.com.au

Affiliated firms practising independently in
Melbourne · Geelong · Sydney · Dubbo · Brisbane
Auckland · Christchurch · Singapore · Kuala Lumpur

Rodgers Reidy (VIC) Pty Ltd
ACN 122 011 321
Liability limited by
a scheme approved under
Professional Standards Legislation

Insolvency · Forensic · Reconstruction

**BY FACSIMILE ONLY: 1300 135 638**

3 October 2014

Ref: 030-141003-MJS

ASX Market Announcements

**STANFIELD FUNDS MANAGEMENT LIMITED
(ADMINISTRATOR APPOINTED)
ACN: 006 222 395
ABN: 54 006 222 395 ("the Company")**

INFORMATION UNDER LISTING RULE 7.1A.4(b)

I have been advised by ASX that in the Company's announcement to the market dated 16 June 2014 and entitled "Placement and Convertible Note Issue" the Company did not make the required disclosure of the information required under Listing Rule 7.1A.4(b), being the information required by rule 3.10.5A, in respect of the issue by the Company of 319,118 fully paid ordinary shares in the Company at an issue price of \$0.11 per share, raising \$35,103 ("7.1A Issue").

Accordingly, pursuant to Listing Rule 3.10.5A, I advise shareholders as follows:

- (a) Details of the dilution to the existing holders of ordinary securities caused by the 7.1A Issue:

At the time of the 7.1A Issue, the Company had on issue 4,401,476 ordinary shares. The 7.1A Issue of 319,118 ordinary shares represented a dilution of 6.8% to the existing holders of ordinary securities. The Company now has on issue 4,720,594 ordinary shares.

- (b) Reasons why the Company issued the equity securities as a placement under rule 7.1A and not as (or in addition to) a pro rata issue or other type of issue in which existing ordinary security holders would have been eligible to participate:

At the time of the 7.1A Issue, the Company was unable to rely on the exception to disclosure under section 708AA of the *Corporations Act*, on the basis that trading in the Company's ordinary securities on ASX had been suspended for more than a total of 5 days during the period of 12 months before the 7.1A Issue. The 7.1A Issue was made without disclosure to a sophisticated investor (pursuant to section 708(8) of the *Corporations Act*). It was a term of the 7.1A Issue that the sale or transfer of those shares or the grant, issue or transfer of interests in, or options over, those shares was, subject to section 708A of the *Corporations Act*, restricted for the period of up to twelve (12) months from the date of the 7.1 Issue.

Level 3, 326 William Street
Melbourne VIC 3000
PO Box 13044
Law Courts VIC 8010
Telephone +61 3 9670 0700
Facsimile +61 3 9642 0525
RR@rogersreidy.com

www.rogersreidy.com.au

Affiliated firms practising independently in
**Melbourne · Geelong · Sydney · Dubbo · Brisbane
Auckland · Christchurch · Singapore · Kuala Lumpur**

Rodgers Reidy (VIC) Pty Ltd
ACN 122 011 321
Liability limited by
a scheme approved under
Professional Standards Legislation


(c) Details of any underwriting arrangements:

The 7.1A Issue was not the subject of any underwriting arrangement, and no underwriting fee was paid.

(d) Other fees or costs incurred in connection with 7.1A Issue:

None.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'M. T. Gollant', with a long horizontal flourish extending to the right.

M. T. GOLLANT
ADMINISTRATOR