

MARKET RELEASE

7 October 2014

Regis Healthcare Limited

ADMISSION TO OFFICIAL LIST

Regis Healthcare Limited was admitted to the official list of ASX Limited today, Tuesday 7 October 2014.

Official quotation of the following securities will commence at 12.00pm AEDT today, Tuesday 7 October 2014 on a <u>conditional and deferred settlement basis</u>.

300,345,797 ordinary shares fully paid issued at \$3.65

per share

Security Code: REG

James Gerraty

Manager, Listings Compliance (Melbourne)