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8 October 2014

The Manager  
ASX Market Announcements  
Australian Securities Exchange  
Exchange Centre  
Level 4  
20 Bridge Street  
Sydney NSW 2000

**Electronic Lodgement**

**AMCIL Limited  
Share Purchase Plan**

Dear Sir / Madam

Directors have decided to make an offer to shareholders under a Share Purchase Plan (SPP) to raise additional equity for investment purposes.

Subject to other participation requirements, shareholders with a registered address in Australia and New Zealand on the register at 7.00pm (AEDT) on Tuesday 7 October 2014 will be able to invest up to A\$15,000 in the Company's shares.

Shares issued under the SPP will rank equally with existing fully paid ordinary shares. The shares issued under the SPP will be eligible for any dividends that may be paid in respect of the financial year ending 30 June 2015.

The SPP issue price will be at a 2.5% discount to the volume-weighted average price of AMCIL shares traded on the Australian Securities Exchange and Chi-X Australia automated trading systems over the 5 trading days up to, and including, the day on which the SPP offer is scheduled to close, rounded down to the nearest cent. AMCIL will announce the final issue price after the SPP offer closes.

It is proposed that details of the SPP will be mailed to shareholders on Tuesday 14 October 2014.

It is also proposed that applications will close on Tuesday 11 November 2014 and shares will be issued under the SPP on Tuesday 18 November 2014.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Pordage', with a long horizontal stroke extending to the right.

Simon Pordage