

**MY ATM HOLDINGS LIMITED**  
**ACN 141 509 426**

**SUPPLEMENTARY PROSPECTUS**

**SECTION 1 – INTRODUCTION**

- 1.1 This document (**Supplementary Prospectus**) is dated 8 October 2014 and was lodged with ASIC on that date. Neither ASIC nor ASX take any responsibility as to the content of this Supplementary Prospectus.
- 1.2 This Supplementary Prospectus contains particulars of changes to, and supplements, the prospectus dated 18 September 2014 (**Prospectus**) issued by My ATM Holdings Limited (**Company**). The Prospectus contains the following offers:
- (a) up to 37,500,000 shares at an issue price of \$0.40 per share to raise \$15,000,000, with a minimum subscription of at least 12,500,000 shares at an issue price of \$0.40 per share to raise at least \$5,000,000, and with provision to accept oversubscriptions of up to an additional 12,500,000 shares such that a total of 50,000,000 shares are offered at an issue price of \$0.40 per share to raise up to \$20,000,000 (**Public Offer**);
  - (b) 5,000,000 shares to the Facilitators (**Facilitation Offer**). The Facilitators proposed and identified iWebGate Technology Limited (**iWebGate**) and helped to facilitate the acquisition of iWebGate from the iWebGate Vendors;
  - (c) 465,972,916 shares to the iWebGate Vendors (**Vendor Offer**). These shares are being issued as consideration for the Company acquiring all of the issued capital of iWebGate; and
  - (d) up to 6,250,000 Incentive Options to the Incoming Directors and eligible employees under the iWebGate Employee Incentive Plan (**Incentive Offer**).
- 1.3 This Supplementary Prospectus must be read together with the Prospectus. To the extent of any inconsistency between this Supplementary Prospectus and the Prospectus, the provisions of this Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this Supplementary Prospectus.
- 1.4 The Company has issued both a printed and electronic version of this Supplementary Prospectus and the Prospectus. Electronic versions of both may be accessed at [www.myatmholdings.com.au](http://www.myatmholdings.com.au).
- 1.5 This Supplementary Prospectus and the Prospectus are important documents that should be read in their entirety. If you have any questions about the Shares being offered under the Prospectus or any other matter, you should consult your professional advisers.

***This is a Supplementary Prospectus intended to be read with the Prospectus dated 18 September 2014 issued by My ATM Holdings Limited***

- 1.6 Other than the changes set out below, all other details in relation to the Prospectus remain unchanged. The Directors believe that the changes in this Supplementary Prospectus are not materially adverse from the point of view of an investor.
- 1.7 Accordingly, no action needs to be taken if you have already subscribed for Shares under the Prospectus.

## **SECTION 2 – REASONS FOR SUPPLEMENTARY PROSPECTUS AND ITS EFFECT**

### **2.1 Reasons for the issue of the Supplementary Prospectus**

This Supplementary Prospectus has been prepared to:

- (a) incorporate by reference iWebGate's audited financial statements for the financial years ended 30 June 2012, 30 June 2013 and 30 June 2014; and
- (b) provide further information relating to the proposed application of funds raised at Section 1.7 of the Prospectus.

### **2.2 Application Forms**

Applications for Shares under the Public Offer must be made using the application form attached to or accompanying this Supplementary Prospectus (**Supplementary Application Form**). Applications must NOT be made on the application form attached to or accompanying the Prospectus.

The Supplementary Application Form contains detailed instructions on how it is to be completed and returned by the Closing Date.

Applicants who have previously submitted an Application Form do not need to complete a further Supplementary Application Form.

## **SECTION 3 – CONTENT SUPPLEMENTED**

- 3.1 The Prospectus is supplemented by making the following amendments to the Prospectus:

### **3.2 Section 1.7 – Proposed Application of Funds Raised**

The following notes will be inserted beneath the table in Section 1.7 of the Prospectus:

- Note 1: In the event that more than the Minimum Subscription and less than the Full Subscription is raised, the Company intends to allocate the funds primarily in accordance with the percentages described in the Minimum Subscription budget, with surplus funds being directed at working capital.
- Note 2: In the event that more than the Full Subscription and less than the Full Oversubscription is raised, the Company intends to allocate the funds primarily in accordance with the percentages described in the Full Subscription budget, with surplus funds being directed at working capital.
- Note 3: If the Minimum Subscription is raised, an amount of \$866,000 has been allocated to repay a loan given to iWebGate from Talks One Pty Ltd as trustee for the Gooch Family Trust (see Section 8.2(c) of the Prospectus for further

details). If Full Subscription (or more) is raised, an amount of \$2,100,000 has been allocated to repay loans given to iWebGate from Talks One Pty Ltd as trustee for the Gooch Family Trust to iWebGate, the Sutherland Family Company Pty Ltd as trustee for The Swan Trust, Charles Gargett and Katherine Gargett, Mark Harrell as trustee for The Harrell Family Trust, and Anthony Gooch as trustee for The Gooch Family Trust (see Section 8.2(c) of the Prospectus for further details).

- Note 4: The reference to 'working capital' in the table includes wages, bonuses and superannuation of employees and directors, rent and outgoings, insurance, other items of a general administrative nature and cash reserves which may be used for the purposes of, if considered appropriate, increasing business development costs, additional product development, or acquisitions, as determined by the Board.

### 3.3 Section 4.11 – Audited Financial Accounts

A new Section 4.11 is inserted into the Prospectus as follows:

#### **Section 4.11**

iWebGate's financial statements for the financial years ended 30 June 2012, 30 June 2013 and 30 June 2014 have been audited by BDO Audit (WA) Pty Ltd (**BDO**) who has issued an audit opinion which, without qualification, referred to a material uncertainty about iWebGate's ability to continue as a going concern in the absence of the successful completion of the Proposed Transaction with the Company or the future successful raising of necessary funding through equity.

iWebGate's historical financial information is presented in an abbreviated form insofar as it does not contain all of the disclosures, statements or comparative information as required by Australian Accounting Standards applicable to annual financial reports usually provided in an annual report prepared in accordance with the Corporations Act.

The audited financial statements (inclusive of significant accounting policies) of iWebGate for the financial years ended 30 June 2012, 30 June 2013 and 30 June 2014 are available on the Company's website at [www.myatmholdings.com.au](http://www.myatmholdings.com.au), the Company's ASX platform at [www.asx.com.au](http://www.asx.com.au) or by request to the Company on +61 6211 5099.

## **SECTION 4 – CONSENTS**

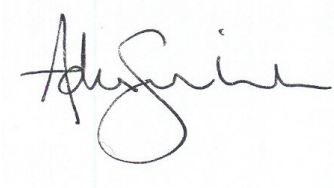
BDO has consented to be named as auditors of iWebGate in this Supplementary Prospectus and has not withdrawn its consent prior to the lodgement of this Supplementary Prospectus with ASIC. BDO has also consented to the incorporation by reference of iWebGate's audited financial statements for the financial years ended 30 June 2012, 30 June 2013 and 30 June 2014 in the form and context in which they appear.

## **SECTION 5 – DIRECTORS' AUTHORISATION**

- 5.1 This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

5.2 In accordance with section 720 of the Corporations Act, each Director and Proposed Director has consented to the lodgement of this Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

Signed for and on behalf of the Company on 8 October 2014.

A handwritten signature in black ink, appearing to read 'Adam Sierakowski', is written over a light blue grid background.

**Adam Sierakowski**  
Chairman  
My ATM Holdings Limited

# 1 SUPPLEMENTARY PUBLIC OFFER APPLICATION FORM

## SUPPLEMENTARY PUBLIC OFFER APPLICATION FORM

### My ATM Holdings Limited (ACN 141 509 426)

Please read all instructions on the reverse of this form

- A Number of Shares applied for  
(Minimum of 5,000 Shares then multiples of 500 Shares)

A\$

at 40 cents per Share

You may be allocated all of the Shares above or a lesser number

- B Total amount Payable by cheque(s) for Shares

A\$

- C Full name details, tile, given name(s) (no initials) and surname or Company name  
D

Number(s)  
Name of applicant 1/Company  
category

Name of joint applicant 2 or <account name> / Trust

- E Full postal address  
Details

Number/Street

Telephone Number  
daytime

Suburb/Town

State/postcode

- G Chess HIN (if applicable)

- H Cheque payment details please fill out your cheque details and make your cheque payable to "My ATM Holdings Limited"

Drawer

Cheque Number

BSB Number

Account Number

Total amount of  
Chq

- I You should read the Prospectus dated 18 September 2014 (**Prospectus**) and the Supplementary Prospectus dated 8 October 2014 (**Supplementary Prospectus**) carefully before completing this Application Form. The Prospectus is modified by the Supplementary Prospectus. The Corporations Act prohibits any person from passing on this Application Form (whether in paper or electronic form) unless it is attached to or accompanies a complete and unaltered copy of the Prospectus and the Supplementary Prospectus (whether in paper or electronic form).

I/We declare that:

- (a) this Application is completed according to the declaration/appropriate statements on the reverse of this form and agree to be bound by the constitution of My ATM Holdings Limited; and  
(b) I/we have received personally a copy of the Prospectus and the Supplementary Prospectus accompanied by or attached to the Application Form or a copy of the Application Form or a direct derivative of the Application Form, before applying for Shares.

Share Registrars Use Only

Broker reference – Stamp only

Broker Code

Adviser Code

- D Tax File

Or exemption

- F Contact

Contact Name

Contact

Return of the Application Form with your cheque for the Application Monies will constitute your offer to subscribe for Shares in the Company. Please note that the Company will not accept electronic lodgement of Application Forms or electronic funds transfer.

**A signature is not required.**

## Guide to the Supplementary Application Form

This Application Form relates to the offer of Shares in My ATM Holdings Limited pursuant to the Prospectus and the Supplementary Prospectus. The expiry date of the Prospectus is the date which is 13 months after the date of the Prospectus. The Prospectus and the Supplementary contain information about investing in the Shares of My ATM Holdings Limited and it is advisable to read both documents before applying for Shares. A person who gives another person access to this Application Form must at the same time and by the same means give the other person access to the Prospectus and the Supplementary Prospectus, and an Application Form on request and without charge.

Please complete the all relevant sections of the Application Form using BLOCK LETTERS. These instructions are cross referenced to each section of the Application Form. Further particulars in the correct forms of resistible titles to use on the Application Form are contained in the table below.

- A Insert the number of Shares you wish to apply for. The Application must be for a minimum of 5,000 Shares and thereafter in multiples of 500 Shares.
- B Insert the relevant account Application Monies. To calculate your Application Monies, add the number of Shares applied for multiplied by 40 cents.
- C Write the full name you wish to appear on the statement of shareholdings. This must be either your own name or the name of the Company. Up to three joint Applicants may register. You should refer to the table below for the correct forms of registrable title. Applicants using the wrong form of title may be rejected. Clearing House Electronic Sub-Register System (CHES) participants should complete their name and address in the same format as that presently registered in the CHES system.
- D Enter your Tax File Number (TFN) or exemption category. Where applicable please enter the TFN for each joint Applicant. Collection of TFNs is authorised by taxation laws. Quotation for your TFN is not compulsory and will not affect your Application.
- E Please enter your postal address for all correspondence. All communications to you from the Shares Registry will be mailed to the person(s) and address as shown. For Joint Applicants, only one address can be entered.
- F Please enter your telephone number(s), area code, email address and contact name in case we need to contact you in relation to your Application.
- G My ATM Holdings Limited will apply to the ASX to participate in CHES, operated by ASX Settlement and Transfer Corporation Pty Ltd, a wholly owned subsidiary of ASX Limited. In CHES, the Company will operate an electronic CHES subregister of securities holdings and an electronic issuer sponsored subregister of securities holdings. Together the two subregisters will make up the Company's principal register of securities. The Company will not be issuing certificates to applicants in respect of securities allotted.
- If you are CHES participant (or are sponsored by a CHES participant) and you wish to hold securities allotted to you under this Application in uncertified form on the CHES subregister, complete Section G or forward your Application Form to your sponsoring participant for completion of this section prior to lodgement. Otherwise, leave Section G blank and on allotment, you will be sponsored by the Company and an SRN will be allocated to you. For Further information refer to the relevant section of the Prospectus.
- H Please complete cheque details as requested.
- Make your cheque payable to "My ATM Holdings Limited" in Australian currency and cross it "Not Negotiable" Your cheque must be drawn on an Australian Bank, and the amount should agree with the amount shown in section B.
- Sufficient cleared funds should be held in your account, as cheques returned unpaid are likely to result in your Application being rejected.
- I Before completing the Application Form the Applicant(s) should read the Prospectus and the Supplementary Prospectus to which the Application relates. By lodging the Application Form, the Applicant(s) agrees that this Application is for shares in My ATM Holdings Limited upon and subject to the terms of the Prospectus and the Supplementary Prospectus, and agrees to take any number of Shares equal to or less than the number of Shares indicated in Section A that may be allotted to the Applicant(s) pursuant to the Prospectus and the Supplementary Prospectus and declares that all details and statements made are complete and accurate. It is not necessary to sign the Application Form.

**Lodgement of Applications:** Return your completed Application Form with cheque(s) attached to:

**By post or in Person to:**

My ATM Holdings Limited  
C/- Trident Capital  
Level 24, 44 St Georges Terrace  
PERTH WA 6000

Application Forms must be received no later than 9 October 2014 which may be changed immediately after 25 September 2014 at any time at the discretion of the Company.

**Correct form of Registrable Title**

Note that only legal entities are allowed to hold Shares. Applications must be in the name(s) of a natural person(s), companies or other legal entities acceptable to My ATM Holdings Limited. At least one full given name and the surname are required for each natural person. The name of the beneficiary or any other non-registrable title may be included by way of an account designation if completed exactly as described in the example of correct forms of registrable title below:

<b>Type of Investor</b>	<b>Correct form of Registrable Title</b>	<b>Incorrect form of Registrable Title</b>
Individual - Use Names in full, no initials	Mr John Alfred Smith	JA Smith
Minor ( a person under the age of 18) Use the name of a responsible adult, do not use the name of a minor.	John Alfred Smith <Peter Smith>	Peter Smith
Company - Use Company title, not abbreviations	ABC Pty Ltd	ABC P/L ABC Co
Trusts - Use trustee(s) personal name(s), do not use the name of the trust	Mrs Sue Smith <Sue Smith Family A/C>	Sue Smith Family Trust
Deceased Estates - Use executor(s) person name(s), do not use the name of the deceased	Ms Jane Smith <Est John Smith A/C>	Estate of Late John Smith
Partnerships - Use partners personal names, do not use the name of the partnership	Mr John Smith & Mr Michael Smith <John Smith and Son A/C>	John Smith and Son





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Please complete the all relevant sections of the Application Form using BLOCK LETTERS. These instructions are cross referenced to each section of the Application Form. Further particulars in the correct forms of registrable titles to use on the Application Form are contained in the table below.

- A Insert the number of Shares you wish to apply for
- B Write the full name you wish to appear on the statement of shareholdings. This must be either your own name or the name of the Company. Up to three joint Applicants may register. You should refer to the table below for the correct forms of registrable title. Applicants using the wrong form of title may be rejected. Clearing House Electronic Sub-Register System (CHES) participants should complete their name and address in the same format as that presently registered in the CHES system.
- C Enter your Tax File Number (TFN) or exemption category. Where applicable please enter the TFN for each joint Applicant. Collection of TFNs is authorised by taxation laws. Quotation for your TFN is not compulsory and will not affect your Application.
- D Please enter your postal address for all correspondence. All communications to you from the Shares Registry will be mailed to the person(s) and address as shown. For Joint Applicants, only one address can be entered.
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Minor ( a person under the age of 18) Use the name of a responsible adult, do not use the name of a minor.	John Alfred Smith <Peter Smith>	Peter Smith
Company - Use Company title, not abbreviations	ABC Pty Ltd	ABC P/L ABC Co
Trusts - Use trustee(s) personal name(s), do not use the name of the trust	Mrs Sue Smith <Sue Smith Family A/C>	Sue Smith Family Trust

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- F My ATM Holdings Limited will apply to the ASX to participate in CHES, operated by ASX Settlement and Transfer Corporation Pty Ltd, a wholly owned subsidiary of ASX Limited. In CHES, the Company will operate an electronic CHES subregister of securities holdings and an electronic issuer sponsored subregister of securities holdings. Together the two subregisters will make up the Company's principal register of securities. The Company will not be issuing certificates to applicants in respect of securities allotted.
- If you are CHES participant (or are sponsored by a CHES participant) and you wish to hold securities allotted to you under this Application in uncertified form on the CHES subregister, complete Section G or forward your Application Form to your sponsoring participant for completion of this section prior to lodgement. Otherwise, leave Section G blank and on allotment, you will be sponsored by the Company and an SRN will be allocated to you. For Further information refer to the relevant section of the Prospectus.
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- A Insert the number of Incentive Options you wish to apply for.
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