

Mr James Gerraty
Manager, Issuers (Melbourne)
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000
James.Gerraty@asx.com.au

10 October 2014

By Email

Dear James

Regis Healthcare Limited - ASX listing condition 2.2.2

We refer to the final listing conditions provided to us on 3 October 2014 (**Listing Conditions**) in connection with the initial public offering (**Offer**) of fully paid ordinary shares (**Shares**) in Regis Healthcare Limited (ACN 125 203 054) (**Regis**) and our letter to you dated 7 October 2014 giving confirmations and enclosing documents in satisfaction of certain of the Listing Conditions.

In connection with Listing Condition 2.2.2, we confirm that settlement under the underwriting agreement has occurred and Shares have been allotted pursuant to the Offer.

Yours sincerely

A handwritten signature in blue ink, appearing to be "M. Bede".

Martin Bede
Company Secretary
Regis Healthcare Limited

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