



OIL BASINS LIMITED
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ASX Market Announcements
Australian Stock Exchange Limited
10th Floor, 20 Bond Street
Sydney NSW 2000

Dear Sirs

SHARE PURCHASE PLAN RESULTS

Oil Basins Limited (“**OBL**” or the “**Company**”; ASX codes **OBL**) is pleased to announce that the Company’s recent Share Purchase Plan, which closed on 6 October 2014, has successfully raised \$405,000 before costs. In accordance with the Share Purchase Plan Terms and Conditions, OBL will be allotting 50,625,000 fully ordinary shares at an issue price of \$0.008 (0.8 cents) on this day.

OBL is pleased with the response from 62 eligible shareholders and wishes to thank all those who participated in the offer for their on-going support.

Yours faithfully,

Justin Mouchacca
Company Secretary