

What's this about?

Effective date: 10/10/2014

☐ ASX Trade
 ☐ ASX 24

☐ Trading
 ☐ Clearing
 ☐ Settlement

☐ Operations
 ☐ Technology
 ☐ Market Data
 ☐ Rules
 ☐ Compliance
 ☐ Risk
 ☐ Other

Title

Regis Healthcare Limited – Satisfaction of conditions for conditional market

Description

Further to ASX Notice 1107.14.10 dated 6 October 2014, Regis Healthcare Limited ("Company") advised ASX Limited ("ASX") today of the satisfaction of the conditions for the conditional market. ASX therefore advises that the Company's securities will trade on a **deferred settlement basis** only from today 10 October 2014. The "CT" tag attached to the Company's securities trading on ASX Trade will be removed.

The following indicative timetable applies.

Date	Event
Thursday 9 October 2014	Last day of conditional trading
Friday 10 October 2014	Trading to commence on a deferred settlement basis only (ASX Code: REG)
Monday 13 October 2014	Holding statements sent to successful applicants Last day of deferred settlement trading
Tuesday 14 October 2014	First day of trading on a normal (T+3) basis (ASX Code: REG)
Friday 17 October 2014	Settlement of all on-market trades conducted on a conditional and deferred settlement basis from 7 October 2014 to 13 October 2014, and first settlement of trades conducted on a T+3 basis

What do I need to do and by when?

Instructions

Please refer to the Company's prospectus dated 25 September 2014 for further information.

Need more information?

For further information, please call the Regis Healthcare Offer Information Line on 1300 859 277 (toll free within Australia) or +61 1300 859 277 (outside Australia) between 8.30am and 5.30pm AEDT Monday to Friday.

Issued by
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