

10 October 2014

ASX ANNOUNCMENT

Via Electronic Lodgement

Shareholder Update Invitation - Melbourne

Dear Shareholder

Moreton Resources (ASX: MRV) would like to invite you to attend a briefing in Melbourne on Wednesday, 22 October 2014.

This briefing with provide investors with a summary of the Annual General Meeting, which was held in Brisbane on 19 September 2014, and will include an address by the Chief Executive Officer, Jason Elks.

Details are as follows:

Date: Wednesday, 22 October 2014

Time: 10.30am – 11.15am (AEST)

Venue: Link Market Services

Level 1, 333 Collins Street, Melbourne VIC 3000

Please advise Caroline Edwards by Friday, 17 October 2014 if you wish to attend.

(Phone: 07 3831 6088, Email: caroline.edwards@moretonresources.com.au)

For and on behalf of the Board

Jason Elks

Chief Executive Officer