

10 October 2014

The Manager
Company Announcements Office
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

AMENDMENTS TO NOTES TO 30 JUNE 2014 FINANCIAL REPORT

We refer to the audited consolidated Financial Report for the year ended 30 June 2014 for Village Roadshow Limited ("the Company") which was lodged on 19 September 2014, and advise that, as a result of the preparation of the Company's 2014 Annual Report, the following amendments to Notes to the Consolidated Financial Statements are required:

Page 57: Note 28 – Parent Entity Disclosures, (a) Summary financial information:

The 'Profit after tax' and 'Total comprehensive income' figures of '23,504' for 2014 should have been in brackets, and their respective descriptions should have been 'Profit (loss) after tax' and 'Total comprehensive income (expense)'.

We confirm that the Company's auditors, Ernst & Young, have agreed with these amendments and the replacement page 57 is attached.

We advise that these amendments have no impact on the Company's consolidated financial results or financial position as disclosed in the 2014 Financial Report, and that all other details in the Company's 2014 Financial Report remain unchanged.

The 2014 Financial Report, incorporating these amendments, will be included in the Company's 2014 Annual Report due to be mailed to shareholders shortly.

Yours faithfully



Shaun L. Driscoll
Group Company Secretary

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

For the year ended 30 June 2014

	2014	2013
	\$	\$
26 REMUNERATION OF AUDITORS		
The auditor of VRL is Ernst & Young (Australia). Aggregate remuneration received or due and receivable by Ernst & Young, directly or indirectly from the VRL group, in connection with -		
<i>Ernst & Young (Australia) -</i>		
An audit or review of the financial report of VRL and any other entity in the VRL group	1,361,000	1,311,550
Other services in relation to VRL and any other entity in the VRL group:		
Tax	192,967	159,522
Advisory / Corporate Finance	204,755	40,500
Assurance related	27,240	36,800
	1,785,962	1,548,372
<i>Auditors other than Ernst & Young (Australia) -</i>		
An audit or review of the financial report of any other entity in the VRL group	19,636	16,838
Other services in relation to any entity in the VRL group:		
Tax	117,430	164,732
Advisory / Corporate Finance	50,000	5,681
Assurance related	6,914	-
	193,980	187,251
	1,979,942	1,735,623

27 EVENTS SUBSEQUENT TO REPORTING DATE

There have been no material transactions which significantly affect the financial or operational position of the Group since the end of the financial year.

		VILLAGE ROADSHOW LIMITED	
		2014	2013
		\$'000	\$'000
28 PARENT ENTITY DISCLOSURES			
(a) Summary financial information			
Current assets		1,160	1,007
Total assets		351,137	453,508
Current liabilities		43,308	22,449
Total liabilities		44,738	23,868
Issued capital		219,191	234,345
Retained earnings		77,803	187,435
Employee equity benefit reserve		9,405	7,860
Total shareholders' equity		306,399	429,640
Profit (loss) after tax		(23,504)	111,895
Total comprehensive income (expense)		(23,504)	111,895
(b) Financial guarantees			
Financial guarantees ¹		556	681
(c) Franking credit balance			
Amount of franking credits available as at year-end		1,472	1,495
Franking credit movements from payment of VRL's provision for tax recorded at year-end		8,573	11,535
Franking debits that will arise after year-end, in relation to dividends paid or declared (as at the date of this report)		(19,825)	(8,885)
Amount of franking credits (deficit) available after adjusting for the above impacts		(9,780)	4,145
(d) Contingent liabilities			
(i) Bank guarantees for commitments of subsidiaries		1,172	6,862
(ii) Several corporate guarantees for operating lease commitments			
(a) Guarantees for subsidiaries		47,533	45,625
(b) Guarantees for joint operations		12,658	18,652
(iii) Other corporate guarantee commitments			
(a) Guarantees in respect of subsidiaries' commitments		6	10,002
		61,369	81,141

¹ VRL has provided financial guarantees to a number of its subsidiaries, which commit the Company to make payments on behalf of these entities upon their failure to perform under the terms of the relevant contract. The significant accounting estimates and/or assumptions used in determining the fair value of these guarantees have been disclosed in Note 1(c)(xxx).