



My ATM Holdings Limited
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13 October 2014

Company Announcements Office
Australian Securities Exchange
10th Floor
20 Bond Street
SYDNEY NSW 2000

Dear Sir

CAPITAL RAISING UPDATE

My ATM Holdings Limited ("**Company**") refers to its Prospectus dated 18 September 2014 and Supplementary Prospectus dated 8 October 2014 (together referred to as the "**Prospectus**") and wishes to advise that the Closing Date for the Offers under the Prospectus has been extended until 24 October 2014, with the capital raising anticipated to be completed shortly.

Yours faithfully

A handwritten signature in black ink, appearing to read "Nicki Farley".

Nicki Farley
Company Secretary