



**My ATM Holdings Limited**

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13 October 2014

ASX Announcements Office  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir

**ASX WAIVER FROM LISTING RULE 14.7**

My ATM Holdings Limited ("**MYA**" or the "**Company**") advises that ASX Limited ("**ASX**") has extended the date for the issue of certain securities approved at the General Meeting of Shareholders on 17 September 2014 to no later than 17 December 2014 on the same terms as approved by Shareholders on 17 September 2014. Details of the ASX waiver are set out below.

**DECISION:**

1. Subject to Resolution 2 and based solely on the information provided, ASX grants the Company a waiver from listing rule 14.7 to the extent necessary to permit the Company to issue the following shares (the "**Shares**"), as approved by shareholders of the Company at the general meeting held on 17 September 2014, later than one month after the date of the shareholders' meeting.
  - 1.1 2,500,000 ordinary shares to Trident Capital Pty Ltd (and/or its nominee(s)) at a deemed issue price of \$0.04 each; and
  - 1.2 up to 500,000 shares at an issue price of \$0.40 each to each of Messrs Sierakowski, Ong and Wolanski (and/or their respective nominees).
2. Resolution 1 is conditional on the following:
  - 2.1 The Shares are issued no later than 17 December 2014 and otherwise on the same terms as approved by shareholders on 17 September 2014.
  - 2.2 The terms of the waiver are released to the market immediately.
3. ASX has considered listing rule 14.7 only and makes no statement as to the Company's compliance with other listing rules.

Yours faithfully

A handwritten signature in black ink, appearing to read "Nicki Farley". The signature is written in a cursive, flowing style.

**Nicki Farley**  
**Company Secretary**  
**My ATM Holdings Limited**