

DIVERSIFIED UNITED INVESTMENT LIMITED

ABN 33 006 713 177

LEVEL20
101 COLLINS STREET
MELBOURNE VIC 3000
AUSTRALIA

TEL (613) 9654 0499
FAX (613) 9654 3499

15 October 2014

Australian Securities Exchange
Level 4
North Tower, Rialto
525 Collins Street
Melbourne Vic 3000

ANNOUNCEMENT

1 for 5 Rights Issue - Entitlement Offer Booklet

Dear Sir,

We confirm that the Entitlement Offer Booklet has been mailed today to shareholders.

A J Hancock
Company Secretary