Australian Securities & Investments Commission

Electronic Lodgement

Document No. 7E6419863

Lodgement date/time: 06-10-2014 14:13:51 Reference Id: 90181179

Form 484

Corporations Act 2001

Change to company details

Company details

Company name

KAROON GAS AUSTRALIA LTD

Australian Company Number (ACN)

107 001 338

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Scott Patrick HOSKING

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Scott Patrick HOSKING

Capacity

Secretary

Signature

Date signed

06-10-2014

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

		Amount paid (cash or otherwise)	
ORD	1127526	3892072.86	

Earliest Date of cancellation

29-09-2014

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class	Full title if not standard	Total number of	Total amount paid on	Total amount unpaid
code		shares	these shares	on these shares
ORD	ORDINARY	252813855	796407390.27	0.00

Earliest date of

29-09-2014

change

Australian Securities & Investments Commission

Electronic Lodgement

Document No. 7E6402198

Lodgement date/time: 29-09-2014 11:09:51 Reference Id: 90180183

Form 484

Corporations Act 2001

Change to company details

Company details

Company name

KAROON GAS AUSTRALIA LTD

Australian Company Number (ACN)

107 001 338

Lodgement details

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Capacity

Secretary

Signature

Date signed

29-09-2014

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

		Amount paid (cash or otherwise)	
ORD	1601824	5796816.44	

Earliest Date of cancellation

15-09-2014

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard			Total amount unpaid on these shares
ORD	ORDINARY	253941381	800299463.13	0.00

Earliest date of

15-09-2014

change

Australian Securities & Investments Commission

Electronic Lodgement

Document No. **7E6366226**

Lodgement date/time: 15-09-2014 10:08:16 Reference Id: 90079213

Form 484

Corporations Act 2001

Change to company details

Company details

Company name

KAROON GAS AUSTRALIA LTD

Australian Company Number (ACN)

107 001 338

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Scott Patrick HOSKING

Signature

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I certify that the information in this form is true and complete

Name

Scott Patrick HOSKING

Capacity

Secretary

Signature

Date signed

15-09-2014

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

		Amount paid (cash or otherwise)	
ORD	298376	3.93	

Earliest Date of cancellation

02-09-2014

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	_		Total amount unpaid on these shares
ORD	ORDINARY	255543205	806096279.57	0.00

Earliest date of

02-09-2014

change