

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

**OCTANEX N.L.**

ABN

**61 005 632 315**

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |  |
|---|--|--|
| 1 | Class of securities issued or to be issued   | <b>Unlisted Options to acquire Fully Paid Ordinary Shares</b>  |
| 2 | Number of securities issued or to be issued (if known) or maximum number which may be issued   | <b>2,000,000 Unlisted Options to acquire Fully Paid Ordinary Shares</b>  |
| 3 | Principal terms of the <sup>+</sup> securities (eg, if options, exercise price and expiry date; if partly paid <sup>+</sup> securities, the amount outstanding and due dates for payment; if <sup>+</sup> convertible securities, the conversion price and dates for conversion) | <b>The Unlisted Options are exercisable at 15.34 cents each, expire on 15 October 2018 and a holder of Unlisted Options will be issued one Fully Paid Ordinary Share for each Unlisted Option so exercised</b> |

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+ See chapter 19 for defined terms.

4	<p>Do the <sup>+</sup>securities rank equally in all respects from the date of allotment with an existing <sup>+</sup>class of quoted <sup>+</sup>securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"><li>the date from which they do</li><li>the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li></ul> <p>the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</p>	<p><b>No</b></p> <p><b>However, a Fully Paid Ordinary Share issued upon the exercise of an Unlisted Option will rank equally in all respects from the date of issue of that Fully Paid Ordinary Share</b></p>										
5	Issue price or consideration	<p><b>Not applicable</b></p>										
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	<p><b>Grant to Consultant</b></p>										
7	Dates of entering <sup>+</sup> securities into uncertificated holdings or despatch of certificates	<p><b>16 October 2014</b></p>										
8	Number and <sup>+</sup> class of all <sup>+</sup> securities quoted on ASX (including the securities in clause 2 if applicable)	<table><tr><th>Number</th><th><sup>+</sup>Class</th></tr><tr><td><b>152,127,398</b></td><td><b>Ordinary Shares</b></td></tr><tr><td><b>74,278,910</b></td><td><b>Partly Paid Ordinary Shares</b></td></tr></table>	Number	<sup>+</sup> Class	<b>152,127,398</b>	<b>Ordinary Shares</b>	<b>74,278,910</b>	<b>Partly Paid Ordinary Shares</b>				
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9	Number and <sup>+</sup> class of all <sup>+</sup> securities not quoted on ASX (including the securities in clause 2 if applicable)	<table><tr><th>Number</th><th><sup>+</sup>Class</th></tr><tr><td><b>33,000,000</b></td><td><b>Ordinary Shares</b></td></tr><tr><td><b>1,500,000</b></td><td><b>30 June 2015 Options @ \$0.32</b></td></tr><tr><td><b>3,350,000</b></td><td><b>21 May 2016 Options @ \$0.1534</b></td></tr><tr><td><b>2,000,000</b></td><td><b>15 October 2018 Options @ \$0.1534</b></td></tr></table>	Number	<sup>+</sup> Class	<b>33,000,000</b>	<b>Ordinary Shares</b>	<b>1,500,000</b>	<b>30 June 2015 Options @ \$0.32</b>	<b>3,350,000</b>	<b>21 May 2016 Options @ \$0.1534</b>	<b>2,000,000</b>	<b>15 October 2018 Options @ \$0.1534</b>
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- 10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

**All Ordinary Shares rank equally for dividends from the date of issue and allotment**

## **Part 2 - Bonus issue or pro rata issue**

**PART 2 IS NOT APPLICABLE TO THIS ANNOUNCEMENT, AS THE ISSUE IS NOT A BONUS ISSUE OR PRO RATA ISSUE**

## **Part 3 - Quotation of securities**

*You need only complete this section if you are applying for quotation of securities*

**PART 3 IS NOT APPLICABLE TO THIS ANNOUNCEMENT, AS IT IS NOT AN APPLICATION FOR QUOTATION OF SECURITIES**



Sign here:.....

**Company Secretary**  
**Robert J Wright**

Date: **16 October 2014**