

MARKET RELEASE

17 October 2014

Ellerston Global Investments Limited

ADMISSION TO OFFICIAL LIST

Ellerston Global Investments Limited was admitted to the Official List of ASX Limited on Thursday, 16 October 2014.

Official Quotation of the following securities will commence at 11:00 am A.E.D.S.T. on Monday, 20 October 2014.

75,000,001 fully paid ordinary shares of the Company.

Security Code: EGI

Kate Kidson

Principal Adviser, Listings Compliance (Melbourne)