

Notice reference number: 1160.14.10

Notice date: 17/10/2014

What's this about?

Effective date: 17/10/2014

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Ellerston Global Investments Limited – Admission and Commencement of Official Quotation

Description

Ellerston Global Investments Limited (Company) was admitted to the Official List of ASX Limited (ASX) on Thursday, 16 October 2014.

Official quotation of the Company's securities will commence at 11.00 AM Australian Eastern Daylight Saving Time (AEDST) on Monday, 20 October 2014.

Quoted Securities:	75,000,001 fully paid ordinary shares
ASX Code:	EGI
Time:	11.00am AEDST
Date:	20 October 2014
ASX Trade Abbreviation:	ELLERSTON
ISIN:	AU000000EGI5
Home Branch:	Melbourne
Industry Classification:	0000 – Not Applicable
Registered Office:	Level 11, 179 Elizabeth Street Sydney, NSW 2000
Company Secretary:	Ian Kelly
Share Registry:	Link Market Services Limited Level 12, 680 George Street Sydney, NSW 2000
Balance Date:	30 June
CHES:	Participating. The Company will also operate an issuer sponsored subregister.
Place of Incorporation:	Victoria.

Dividend Policy:	See page 29 of the Company's replacement prospectus dated 16 September 2014.
Activities:	The Company has been established to provide investors with access to a global equity portfolio with a distinctly contrarian high conviction investment strategy, which will be managed by Ellerston Capital Limited under the terms of the Management Agreement.
ASX Restricted Securities:	Nil
Securities not quoted:	37,499,985 loyalty options exercisable at \$1.00 each expiring on the third anniversary of the vesting date.

What do I need to do and by when?

For further details, please refer to the Company's replacement prospectus dated 16 September 2014.

Need more information?

If further information is required in relation to the admission of the Company and quotation of its securities, please contact the Company's share registry on 1300 661 627 (within Australia) or +61 300 551 627 (outside Australia).

Issued by
Kate Kidson

Contact Details
(03) 9617 8772

Disclaimer