



M2 Group Ltd (ASX: MTU)

DIVIDEND REINVESTMENT PLAN ALLOCATION PRICE

Monday, 20 October 2014: M2 Group Ltd ('M2', ASX: MTU) announces that following completion of the Dividend Reinvestment Plan ('DRP') pricing period, the price of the shares to be issued to participants in the DRP has been determined to be **\$7.20 per ordinary share**, inclusive of the 5% discount.

The allocation price is relevant only to the final dividend for the full year ended 30 June 2014. It was calculated based upon the volume weighted average market price of M2 shares sold on the ASX in the five consecutive trading days commencing on 13 October 2014.

Shares will be issued to shareholders participating in the DRP on or around 30 October 2014.

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COMMANDER

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