

MARKET RELEASE

22 October 2014

GoConnect Limited

TRADING HALT

The securities of GoConnect Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 24 October 2014 or when the announcement is released to the market.

Security Code: GCN

Simone Papas

Adviser, Listings Compliance (Melbourne)



GoConnect Limited ACN 089 240 353 Level 3, 112 Wellington Parade, East, Melbourne Victoria 3002 Australia

Tel: 61 3 9993 7000 Fax: 61 3 9993 7099

22 October 2014

Miss Simone Papas - Adviser, Listings Compliance (Melbourne) ASX Compliance Pty Ltd Level 4, Rialto North Tower 525 Collins Street Melbourne. VIC 3000

By Email

Attention: Miss Simone Papas

Re: REQUEST FOR TRADING HALT - GOCONNECT LTD

In accordance with listing rule 17.1, we request that a trading halt be applied to the shares of GoConnect Ltd (ASX: GCN) immediately pending an announcement relating to a court order.

It is expected that the announcement will be made within next two days. We request that the trading halt remains in place until that announcement is released on the ASX.

We confirm that the Company is not aware of any reason that the trading halt should not be granted; and The Company is not aware of any other information necessary to inform the market about the trading halt.

Yours faithfully

Richard Li

Executive Chairman