

22 October 2014

Ms Simone Papas  
ASX Limited

By email: [simone.papas@asx.com.au](mailto:simone.papas@asx.com.au)

Dear Ms Papas

**Think Childcare and Education Limited – securities subject to voluntary escrow agreements**

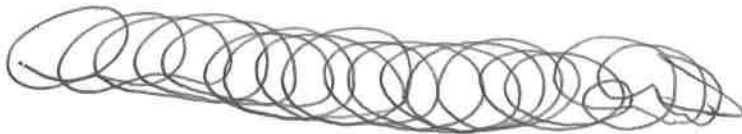
Think Childcare and Education Limited (**Company**) confirms that the total number of fully paid ordinary shares in the Company (**Shares**) held by existing shareholders and subject to voluntary escrow agreements is 17,600,000.

The Company confirms that the following Shares are subject to escrow for the following periods:

Type of escrow	Shareholder	Number of Shares	Escrow period
Voluntary	Mathew Edwards	7,625,010	The period commencing on the date the Shares are issued ( <b>Issue Date</b> ) and continuing until the date falling two years from Issue Date
Voluntary	Isamax Pty Ltd ACN 156 123 241 (as trustee of the Edwards Family Trust)	5,920,090	The period commencing on the date the Shares are issued ( <b>Issue Date</b> ) and continuing until the date falling two years from Issue Date
Voluntary	Riversdale Road Shareholding Company Pty Ltd ACN 601 107 733 (as trustee for the Riversdale Road Shareholding Trust)	2,504,400	The period commencing on the date the Shares are issued ( <b>Issue Date</b> ) and continuing until the date falling two years from Issue Date
Voluntary	Segue Corp Pty Ltd ACN 601 125 222 (as trustee for the Segue Investment Trust)	610,000	The period commencing on the date the Shares are issued ( <b>Issue Date</b> ) and continuing until the date falling two years from Issue Date
Voluntary	Paradyce Pty Ltd ACN 111 690 914	350,000	The period commencing on the date the Shares are issued ( <b>Issue Date</b> ) and continuing until the date falling two years from Issue Date

Type of escrow	Shareholder	Number of Shares	Escrow period
Voluntary	ASL Portfolio Investments Pty Ltd ACN 168 823 774	515,500	The period commencing on the date the Shares are issued ( <b>Issue Date</b> ) and continuing until the date falling two years from Issue Date
Voluntary	Dean Wayland Clarke and Michelle Robyn Clarke (as trustee for the DW & MR Clarke Family Trust)	75,000	The period commencing on the date the Shares are issued ( <b>Issue Date</b> ) and continuing until the date falling two years from Issue Date

Yours faithfully



Mathew Edwards

Managing Director and Chief Executive Officer