

ASX Limited Market Announcements Office

Think Childcare and Education Limited – Update on Settlement of Childcare Centres

24 October 2014, Melbourne: Think Childcare and Education Limited (ASX: TNK), advises that on 23 October 2014 it provided a pre-quotation update on the status of its settlement of acquisitions of childcare centres in respect of which the Company has entered into business sale contracts.

The Company has now completed the acquisition of two further childcare centres pursuant to those business sale contracts, bringing the total number of childcare centres that it has settled so far to nineteen.

The Company will continue to progressively settle the acquisition of childcare centres in accordance with the information set out in the Company's prospectus lodged with ASIC on 2 October 2014.

Yours faithfully

Mathew Edwards

Managing Director and Chief Executive Officer

ENQUIRIES:

Mathew Edwards
Managing Director and Chief Executive Officer

Tel: 02 9712 7444