



My ATM Holdings Limited
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29 October 2014

Company Announcements Office
Australian Securities Exchange
10th Floor
20 Bond Street
SYDNEY NSW 2000

Dear Sir

CAPITAL RAISING UPDATE

My ATM Holdings Limited ("**Company**") refers to its Prospectus dated 18 September 2014 and Supplementary Prospectus dated 8 October 2014 (together referred to as the "**Prospectus**") and wishes to advise that the Closing Date for the Offers under the Prospectus has been extended until 7 November 2014.

Yours faithfully

A handwritten signature in black ink that reads "Nicki Farley". The signature is written in a cursive, flowing style.

Nicki Farley
Company Secretary