

MARKET RELEASE

31 October 2014

Red Sky Energy Ltd

TRADING HALT

The securities of Red Sky Energy Ltd (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 4 November 2014 or when the announcement is released to the market.

Security Code: ROG

Kate Kidson

Principal Adviser, Listings Compliance (Melbourne)



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ASX ANNOUNCEMENT

Manager Announcements Company Announcements Office Australian Securities Exchange 10th Floor, 20 Bond Street SYDNEY NSW 2000

Trading Halt Request

Dear Sirs

Red Sky Energy Ltd ("Red Sky") (ASX:ROG) hereby requests a trading halt of its securities from ASX, pending an announcement regarding a material capital raising and a transaction involving a project in the oil and gas sector.

Red Sky requests that the trading halt take immediate effect and continue until the release of the announcement, in any case no later than the commencement of trading Tuesday 4th November 2014.

Red Sky is not aware of any reason why the trading halt should not be granted.

Red Sky is not aware of any other information necessary to inform the market about the trading halt.

Should you have any queries regarding the above, please do not hesitate to contact me to discuss.

For and on behalf of Red Sky Energy Limited

Adrien Wing

Company Secretary

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