



5 November 2014

The Manager
Company Announcements Office
Australian Securities Exchange

NEWSAT CONDUCTS PLACEMENT OF SHARES TO PROFESSIONAL INVESTOR

Pursuant to Listing Rule 3.10.3, NewSat Limited (ASX:NWT) (**NewSat**) provides the following information in relation to the issue of 30,000,000 fully paid ordinary shares (**Shares**).

Listing Rule 3.10.3 requirement	NewSat
Class of securities to be issued	Fully paid ordinary shares
Number of securities to be issued (if known) or maximum number that may be issued	30,000,000 ordinary shares
Principal terms of the securities to be issued	Shares rank equally in all respects from the date of allotment with the existing class of quoted shares.
Issue price or consideration	\$0.20 per Share (total \$6,000,000)
Purpose of the issue	The Shares are issued under a placement to a professional investor in accordance with the requirements of the ECA Lenders and to fund NewSat's general working capital requirements.
Whether the entity will seek security holder approval in relation to the proposed issue of securities	NewSat will not seek security holder approval prior to the issue of the Shares.
Whether the issue will be to a class of security holders	The issue was to one professional investor.

Yours sincerely

Linda Dillon
Company Secretary

NewSat Limited

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