

# MITSUBISHI-UFJ FINANCIAL GROUP

FACSIMILE TRANSMISSION HEADER

DATE OF MESSAGE: 11/6/2014	MESSAGE NO:	NUMBER OF PAGES INCLUDING COVER PAGE: 11
TO: ASX Market Announcen FAX NO, <u>( 61,</u> )	nents Office 2 9778 0999	cc:
(A	e Administration De Attn: YOSHIDA)	epartment
FAX NO. 81-3 RE: Submission of FC	-6214-6367 TEL DRM 603	NO 81-3-6214-6626

We hereby submit Form 603 as attached.

Best regards,

Yasutoshi Yoshida TEL: 81-3-6214-6626

e-mail: yasutoshi\_yoshida@hd.mufg.jp

#### R:666

P. 02

## Form 603.

Corporations Act 2001 Section 671B

## Notice of initial substantial holder

10	Company (	Name/Scheme	ļ	Crowe Horwath	Australasia Ltd	
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ACN/ARSN 006 650 693

## 1. Details of substantial holder (1)

Name Mitsubishi UFJ Financial Group, Inc.

ACN/ARSN (If applicable) Not Applicable

The holder became a substantial holder on

3 November 2014

## 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting Interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	13,659,066	13,659,066	5.00%
			Based on 273,005,429 Ordinal Shares Outstanding

#### 3. Details of relevant interests

The nature of the relevant Interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in shares that Morgan Stanley & Co International pic has a relevant interest in under section 606(3) of the Corporations Act as Mitsubishl UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	3,188,286 Ordinary Shares
Mitsubishi UFJ Financial Group, nc.	Relevant interest in shares that Morgan Stanley & Co International pic has a relevant Interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	
nc.	Relevant interest in shares that Morgan Stanley & Co International pic has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	
litsubishi UFJ Financial Group, ic.	Relevant Interest in shares that Morgan Stanley & Co International pic has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	513 Ordinary Shares

## 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder ofsecurities	Person entilled to be registered as holder (8)	Class and number of securitles
Mitsubishi UFJ Financial Group, Inc.	Unknown	Not Applicable	3,188,286 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	HSBC Custody Nominees (Australia) Limited	Not Applicable	1,946,087 Ordinary Shares
Mitsublshi UFJ Financial Group, Inc.	Morgan Stanley Australia Securities (Nominee) Pty Limited	Not Applicable	8,524,180 Ordinary Shares

Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley Wealth Management Australia Pty discretionary client account	Not Applicable	513 Ordinary Shares
• <del>•••</del>	· · · · · · · · · · · · · · · · · · ·		1

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant Date of interest acquisition		Consideration (9)		
Mitsublahi UFJ Financial		Cash	Non-Cash	Class and number
Group, Inc.	3 July 2014	0.4175	S N/A	
Mitsubishi UFJ Financial	- <del> </del>	0.41/3	5 N/A	100 Ordinary Shar
Group, Inc.	9 July 2014	0.4150	1	5,000 Ordinary
Mitsubishl UFJ Financial		471100	N/A	Shares
Group, Inc.	10 July 2014	0.4100		3,000 Ördinary Shares
Mitsubishi UFJ Financial Group, Inc.		•	N/A	7,000 Ordinary
Milsubishi UFJ Financial	14 July 2014	<u>0.</u> 4100		Shares
Group, Inc.	_ 16 July 2014	A 144.	N/A	24,000 Ordinary
Mitsubishi UFJ Financial	10 0dly 2014	0.4054	<del>_</del>	Shares
Group, Inc.	_17 July 2014	0.3857	N/A	22,010 Ordinary
Mitsubishi UFJ Financial		0.0037	N/A	Shares
Group, Inc.	23 July 2014	0.3927		4,358 Ordinary
Mitsubishi UFJ Financial			N/A	Shares
Group, Inc. Mitsubishi UFJ Financial	31 July 2014	0.4064	<u> </u>	11,000 Ordinary Shares
Mitsubishi QFJ Financial Group, Inc.	4 August 204 s		N/A	7,000 Ordinary
Mitsubishi UFJ Financial	4 August 2014	0.3900		Shares
Group, Inc.	6 August 2014	0.3900	N/A	25,000 Ordinary
Mitsubishi UFJ Financial	<u>3-</u>	0.3900	N/A	Shares
Group, Inc.	7 August 2014	0.3900	13/0	8,500 Ordinary
Mitsubishi UFJ Financial		0.0000	N/A	Shares
Group, Inc. Mitsubishi UFJ Financial	12 August 2014	0.3850	\	7,000 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	40.4		N/A	5,000 Ordinary
Mitsubishi UFJ Financial	13 August 2014			Shares
Group, Inc.	14 August 2014		N/A	9,572 Ordinary
Ailsubishi UFJ Financial	14 August ZU14	0.3600	<u> </u>	Shares
Group, Inc.	18 August 2014	0.3550	N/A	4,000 Ordinary
Mitsubishi UFJ Financial	111111111111111111111111111111111111111	0.3330	N/A	Shares
Froup, Inc.	19 August 2014	0.3493	17/0	21,094 Ordinary
/litsubishi UFJ Financial	2 September		N/A	Shares 1,754 Ordinary
Broup, Inc. Aitsubishi UFJ Financial	2014	0.3750		Shares
Proup, Inc.	5 September 2014		N/A	3,227 Ordinary
fitsubishl UFJ Financial		<u></u>		Shares
Froup, Inc.	6 October 2014	0.4823	N/A	247,076 Ordinary
litsubishi UFJ Financial		0.4023	N/A	Shares
Group, Inc.	7 October 2014	0.4900		89,523 Ordinary
litsubishi UFJ Financial			N/A	Shares 54 424 Ontiling
roup, Inc. litsubishi UFJ Financial	8 October 2014	0.4900	_	51,434 Ordinary Shares
litsubishi UFJ Financial / iroup, Inc.	9 October 204 :		N/A	1,626,509 Ordinary
itsubishi UFJ Financial	9 October 2014 10 October	0.4881		Shares
roup, Inc.	2014	A 4050	N/A	1,204,916 Ordinary
itsubishi UFJ Financial	14 October	0.4856	N/A	Shares
roup, Inc.	2014	0.4900	IN/P	919,978 Ordinary
Itsubishi UFJ Financial	14 October		Transfer in by an entity controlled by Morgan	Shares
	2014	N/A	Stanley - See Annexure A	513 Ordinary Shares
	15 October		N/A	21,193 Ordinary Shares
	2014 16 October	0.4900		Shares
!	2014	0.4005	N/A	50,884 Ordinary
tsublani UFJ Financial	17 October	0. <u>48</u> 95	NI/A	_ Shares
oup, Inc.	2014	0.4900	N/Å	46,539 Ordinary
sublahi UFJ Financial	23 October	<u> </u>	N/A	Shares
oup, Inc.	<u>2014                                    </u>	0.4950		11,955 Ordinary
	30 October		N/A	Shares 7,150,505 Ordinary
	2014	0,4955		Shares
	31 October 2014		N/A	1,214,146 Ordinary
	3 November	0.4937	N/A	Shares
	2014		N/Ā	159,529 Ordinary
	··	0.4907		Shares

#### 6. Associates

Name and ACN/ARSN (if applicable)	Nature of association
See Annexure A	Each company referred to is an associate of Milsubishi UFJ Financial Group, Inc.under section 12 of the Corporations Act

#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo, 100-8330, Japan

#### Signature

print name Mr Masaya Fujimoto capacity Authorised signatory
sign here date 6 November 2014

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant Interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant Interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

## **ANNEXURE "A"**

This is Annexure "A" of 5 pages referred to in the Form 603 (Notice of Initial Substantial Holder), signed by me and dated 6 November 2014.

Signed: Mr. Masaya Fujimoto

Mitsubishi UFJ Financial Group, Inc. The Bank of Tokyo-Mitsubishi UFJ, Ltd. Mitsubishi UFJ Trust and Banking Corporation Mitsubishi UFJ Securities Holdings Co., Ltd. MU Business Engineering, Ltd. The Mitsubishi UFJ Factors Limited Mitsubishi UFJ Staff Service Co., Ltd. MU Techno-service Co., Ltd. MU Office Service Co., Ltd. Tokyo Credit Service, Ltd. MU Business Service Co., Ltd. Mitsubishi UFJ Loan Business Co., Ltd. MU Welfare Service Co., Ltd. Mitsubishi UFJ Information Technology, Ltd. MU Center Service Tokyo Co., Ltd. MU Center Service Nagoya Co., Ltd. MU Center Service Osaka Co., Ltd. MU Business Aid Co., Ltd. MU Property Reserch Company Limited Mitsubishi UFJ Home Loan CREDIT CO., LTD. The Diamond Home Credit Company Limited Mitsubishi UFJ Reserch & Consulting Co., Ltd. MU Frontier Servicer Co., Ltd. Otemachi Guarantee Co., Ltd. MU Loan Administration Support Co., Ltd. MU Operation Control Support Co., Ltd. Shintokyo Guarantee Co., Ltd.

Tokumei-Kumiai (Only One) kabu.com Securities Co., Ltd. MU Communications Co.,Ltd.

Tokyo Associates Finance Corp.

Japan Electronic Monetary Claim Organization MU Business Partner Co., Ltd.

MUT Business Outsourcing Co., Ltd. Mezzanine Solution II Limited Partnership

Mitsubishi UFJ Capital Co., Ltd.

Mitsubishi UFJ Venture Fund No.2 Investment Limited Liability Partnership

MUFG Venture Capital No.1 Limited Liability Partnership

Mitsubishi UFJ Capital II Limited Partnership

Mitsubishi UFJ Capital III Limited Partnership

Mitsubishi UFJ Capital IV Limited Partnership

Tohoku Senary Industry Support, Limited Partnership

OiDE Fund Investment Limited Partnership

The Mitsubishi Asset Brains Company, Limited

BOT Lease Co., Ltd.

The Taisho Bank, Ltd.

Taisho Shinyohosho Co.,Ltd.

The Chukyo Bank, Ltd.

The Chukyo Card Co., Ltd.

Mobit Co., Ltd.

Nippon Mutual Housing Loan Co., Ltd.

JM Real Estate Co., Ltd.

Jibun Bank Corporation

Paygent Co., Ltd. JACCS CO.,LTD.

JALCARD Inc.

Yume Shokei Fund

Yume Shokei Fund No.2

Next Step Fund

Mezzanine Solution I Limited Partnership

M·U·Trust Sougou Kanri Co., Ltd.

Mitsubishi UFJ Trust Business Co., Ltd.

Ryoshin Data Co., Ltd.

Mitsubishi UFJ Trust Systems Co., Ltd.

Mitsublahi UFJ Trust Investment Technology Institute Co., Ltd.

Mitsubishi UFJ Trust Hosyo Co., Ltd.

Ryoshin DC Card Company Ltd.

M·U-Trust-Apple Planning Company, Ltd.

Mitsubishi UFJ Real Estate Services Co., Ltd.

Mitsubishi UFJ Daiko Buşiness Co., Ltd. The Master Trust Bank of Japan, Ltd.

MU Investments Co., Ltd.

Mitsubishi UFJ Global Custody Japan Limited

Japan Shareholder Services Ltd.

Mitsubishi UFJ Asset Management Co., Ltd.

Tokumei-Kumiai (CPI)

Aberdeen Investment Management K. K.

AMP Capital Investors KK

Corporate Value Up Fund Investment Limited Liability Partnership

MM Partnership

MUS Facility Service Co., Ltd.

MUS Information Systems Co., Ltd.

MUS Business Service Co., Ltd.

MU Hands-on Capital Ltd.

KOKUSAI Asset Management Co., Ltd.

Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.

Milsubishi UFJ Merrill Lynch PB Securities Co., Ltd.

Marunouchi Capital Co., Ltd.

Morgan Stanley MUFG Securities Co., Ltd. Mitsubishi UFJ NICOS Co., Ltd.

Card Business Service Co.,Ltd.

MU NICOS Business Service Co., Ltd. MU NICOS Credit Co., Ltd.

JMS Co., Ltd.

Paygent Co., Ltd.

ACOM CO., LTD.

IR Loan Servicing, Inc. AFRESH CREDIT CO., LTD.

General Incorporated Association Mirai Capital

Power investments LLC

MU Credit Guarantee Co., Ltd.

Defined Contribution Plan Consulting of Japan Co., Ltd.

Mitsubishi UFJ Personal Financial Advisers Co., Ltd.

Mitsubishi Research Institute DCS Co.,Ltd.

Mitsubishi UFJ Lease & Finance Company Limited

Marunouchi Capital Fund I

Banco de Tokyo-Mitsubishi UFJ Brasil S/A

Bank of Tokyo-Mitsubishi UFJ (Canada) BTMU Capital Corporation

Engine Lease Finance Corporation

BTMU Financial Services, Inc.

Aviation Lease Finance L.L.C

Beacon Rail Leasing, Inc.

Aviation Lease Labuar Corporation

BTMU Leasing (Canada) Corporation

Beacon Intermodal Leasing, LLC

Beacon Rail Leasing Limited

Beacon Container Finance LLC

ELFC Singapore Pte. Ltd.

Beacon Rail Finance (UK) Limited

Beacon Rail Finance (Europe) Limited

BTMU (Curacao) Holdings N.V.

Bank of Tokyo-Mitsubishi UFJ (Holland) N.V.

BTMU Trust (Holland) B.V

Bank of Tokyo-Mitsubishi UFJ (Polska) Spolka Akcyjna

BTMU (Europe) Limited

BTMU Leasing (UK) Ltd. BTMU Lease (Deutschland) GmbH

BTMU Leasing & Finance, Inc.

Bank of Tokyo-Mitsubishi UFJ (Malaysia) Berhad

BTMU Capital Leasing & Finance, Inc.

BTMU North America International, Inc.

Bank of Tokyo-Mitsubishi UFJ (Mexico) S.A.

BTMU Nominees (HK) Limited

BTMU Nominees (UK) Limited

UnionBanCal Corporation

Union Bank, N.A.

Union Bank of California Leasing, Inc.

**UBOC Community Development Corporation** 

**UBOC Comstock 1** 

UnionBanc Investment Services, LLC

Stanco Properties, Inc.

Bankers Commercial Corporation

UnionBanCal Commercial Funding Corporation

UnionBanCal Equities, Inc. UnionBanCal Venture Corporation

UNBC Leasing, Inc.

UnionBanCal Leasing Corporation

UnionBanCal Mortgage Corporation

Milis-Raiston, Inc.

SBS Realty Inc.

HighMark Capital Management, Inc.

BCC OX I, Inc.

BCC OX II, Inc.

SEMA OP9 LLC

SEMA OP8 LLC MORGANTOWN OL6 LLC MORGANTOWN OL7 LLC MORGANTOWN OL5 LLC DICKERSON QL4 LLC Baytown One A, LLC Baytown One B, LLC Baytown One Partners, L.P. UBOC Insurance, Inc. TRL One A, LLC TRL One B, LLC TRL One, LP BM1,LLC Klik Technologies Corp.

**UB** Leasing Corporation

Sand Doller GP LLC PCB Service Corporation

Pacific Crest Capital Trust I Pacific Crest Capital Trust II

Pacific Crest Capital Trust III Pacific Capital Statutory Trust I

Shiloh IV Wind Project, LLC

Shiloh IV Holdings Lessor Trust

Green Union | Trust Green Union II Trust Green Union III Trust Tohlease Corporation

BTMU Administrators, Inc. **BTMU Funding Corporation** 

BTMU Financial & Leasing Corporation B-3 BTMU Financial & Leasing Corporation B-4

BTMU Financial & Leasing Corporation B-6 BTMU Financial & Leasing Corporation B-11

U.B. Vehicle Leasing, Inc. BTMU Financial Resources, Inc.

BTMU Service Corp.

BTMU Financial & Leasing Portfolios, Inc. BTMU Financial & Leasing Corporation

OX 2000 LLC

OX 2000-2 LLC

Southern California Business Development Corporation

Catalina Solar Holdings Lessor Trust

Catalina Solar, LLC PT. BTMU-BRI Finance

PT U Finance Indonesia

PT. MU Research and Consulting Indonesia BTMU Preferred Capital 1 Limited

BTMU Preferred Capital 2 Limited

BTMU Participation (Thailand) Co., Ltd. ZAO Bank of Tokyo-Mitsubishi UFJ (Eurasia)

BTMU Preferred Capital 4 Limited BTMU Preferred Capital 5 Limited

Bank of Tokyo-Mitsubishi UFJ (China), Ltd.

BTMU Preferred Capital 6 Limited

BTMU Preferred Capital 7 Limited

BTMU Preferred Capital 8 Limited

BTMU Preferred Capital 9 Limited

BTMU Securities, Inc.

BTMU LF Capital LLC

BTMU Liquidity Reserve Investment Limited

Bank of Tokyo-Mitsubishi UFJ (Turkey) Anonim Sirketi

MUFG Americas Capital Company

Bank of Ayudhya Public Company Limited Krungsri Ayudhya AMC Limited

Krungsri Factoring Company Limited

Ayudhya Development Leasing Company Limited

Ayudhya Capital Auto Lease Public Company Limited

Krungsriayudhya Card Company Limited

General Card Services Limited

Ayudhya Capital Services Company Limited

Krungsri General Insurance Broker Limited

Krungsri Life Assurance Broker Limited

Krungsri Asset Management Company Limited

Total Services Solutions Public Company Limited

CFG Services Company Limited

Krungsri Securities Public Company Limited

Siam Really and Services Company Limited

Ayudhya Card Services Company Limited

Ayudhya Total Solutions Public Company Limited

BOT Lease (HK) Co., Ltd. PT Bumlputera - BOT Finance

BOT Lease Holding Philippines, Inc.

BOT Lease and Finance, Philippines, Inc.

BTMU Leasing (Thailand) Co., Ltd.

BTMU Holding (Thailand) Co., Ltd.

Bangkok BTMU Limited

Emerald Engine Leasing Limited

BOT Lease(Eurasia)LLC

Dah Sing Financial Holdings Limited

Dah Sing Banking Group Limited

Dah Sing Bank, Limited Morgan Stanley MUFG Loan Partners, LLC

BOT Lease Consulting (Shanghai) Co., Ltd.

BOT Lease (Tianjin) Co., Ltd.
GOLDEN ASIA FUND VENTURES LTD.

MC Engine Leasing Limited

Lakefield Wind Project OP Trust Lakefield Wind Project, LLC

Pacwind Holdings Lessor Trust

Pacific Wind, LLC

Vietnam Joint Stock Commercial Bank for Industry and Trade

Tesco Card Services Limited

Metro Designee Company Limited

Mitsubishi UFJ Trust International Limited

Mitsubishi UFJ Trust & Banking Corporation (U.S.A.)
Mitsubishi UFJ Baillie Gifford Asset Management Limited

Mitsubishi UFJ Global Custody S.A.

MUGC Lux Management S.A.

MUTB Preferred Capital Limited

Milsublahi UFJ Investment Services (HK) Limited

Mitsubishi UFJ Asset Management (UK) Ltd.

LUX J1 FUND

FGL Lux Holdings, S.à r.l.

Mitsubishi UFJ Fund Services Holdings Limited

MUFG Fund Services (Bermuda) Group Limited

MUFG Fund Services (Holdings) Limited

MUFG Fund Services (Bermuda) Limited

MUFG Fund Services Group Limited

Rosebank Management Limited

Fulcrum Group (Guernsey) Limited

MUFG Fund Services (Cayman) Limited MUFG Fund Services (Cayman) Group Limited

MUFG Fund Services (Ireland) Limited

Fulcrum Corporate Nominees Limited

Fund Secretaries Limited

MUFG Fund Services Limited

MUFG Fund Services (Canada) Limited

MUFG Fund Services (US) Inc.

MUFG Fund Services (UK) Limited

MUFG Fund Services (Halifax) Limited

MUFG Family Office Services Limited

MUFG Family Office Services (Canada) Limited

MUFG Family Office Services Management (Bermuda) Limited

MUFG Fund Services (Singapore) Pte. Ltd.

Mandir Directors Ltd.

Mansec Secretaries Ltd.

Tie Holdings Ltd.

MU Japan Fund PLC

Aberdeen Asset Management PLC

Aberdeen Asset Managers Limited

Aberdeen Asset Management Asia Limited

SWS MU FUND MANAGEMENT CO.,LTD.

AMP Capital Holdings Limited

Mitsubishi UFJ Securities International pic

TMI Nominees Limited

Mitsubishi UFJ Securities (Singapore), Limited

Mitsubishi UFJ Securities (USA), Inc.

Mitsubishi UFJ Securities (HK), Limited

MFHK Nominees Limited

Ling Zheng Investment Consulting (Shanghai) Co., Ltd. Mitsubishi UFJ Securities (HK) Holdings, Limited

Mitsubishi UFJ Wealth Management Bank (Switzerland), Ltd.

EASY BUY Public Company Limited

PT. Bank Nusantara Parahyangan, Tbk.

ACOM (U.S.A.) INC.

MUFG Capital Finance 1 Limited

MUFG Capital Finance 2 Limited

MUFG Capital Finance 4 Limited

MUFG Capital Finance 5 Limited

MUFG Capital Finance 6 Limited

MUFG Capital Finance 7 Limited

MUFG Capital Finance 8 Limited

MUFG Capital Finance 9 Limited GOLDEN ASIA FUND, L.P.

DCS Information Technology (Shanghai) Co., Ltd.

Purple Finance (Cayman) International Ltd.

Lion Rock Lease Co., Ltd.
Bangkok Mitsubishi UFJ Lease Co., Ltd
California First Advisory Services
California First Capital Management
California First Corporation
Union Capital Advisors, Inc.
Inland Valley Bancorp
The California-Sansome Corporation

## **ANNEXURE "B"**

This is Annexure "B" of 2 pages referred to in the Form 603 (Notice of Initial Substantial Holder), signed by me and dated 6 November 2014.

Signed: Mr. Masaya Fujirnoto

Schedule Type of Agreement	
Type of Agreement	Global Master Repurchase Agreement
Parties to agreement	Morgan Stanley & Ca. Inter-E
	Morgan Stanley & Co. International plc and ETFS FOREIGN
Transfer Date	20141000 00111
	20141017, 20141016, 20141016, 20141016
<del></del>	20141017; 20141020; 20141022; 20141023; 20141024 20141027; 20141028;
lolder of Voting Rights	Ruser in seletion 4. D. 4
· · · · · · · · · · · · · · · · · · ·	Buyer in relation to Purchased Securities and the transferee in the
Are there any restrictions on voting rights?	V MI-
yes, detail Buyer in the case of Burchaged Co-	
indeavours to arrange for voting rights of that kind to be	untres, and transferee, in the case of Margin Securities, shall use its besite exercised in relation to the relevant number of securities of that kind in that it holds such Securities and the extraordinal transfer in the securities are securities.
'YYV(UMICE WITH THE INSTRUCTIONS OF the Ather and the control of the Control o	The telephone of securities of that bled in
ransferee, as the case may be of its instructions policies.	that it holds such Securities and the other party shall have notified Buyer of
be a managed to managed the latter the	ISH CANAN DILAMARA Barrary
	and seven business Days prior to the date the votes are exercisable
Schedulad Patura Data (15	that it holds such Securities and the other party shall have notified Buyer of the seven Business Days prior to the date the votes are exercisable.
cheduled Return Date (if any)	to the date the votes are exercisable.
cheduled Return Date (if any)	Open Open
ocheduled Return Date (if any)	Open
cheduled Return Date (if any)  loes the borrower have the right to return early?  yes, detail. Fither party may torright.	Open  Yes/No
Scheduled Return Date (if any)  Does the borrower have the right to return early?  If yes, detail Either party may terminate on demand Trace	Open  Yes/Ne ansactions on notice of not less than the minimum period as is customarily
ocheduled Return Date (if any)  Oces the borrower have the right to return early?  Yes, detail Either party may terminate on demand Trace	Open  Yes/Ne ansactions on notice of not less than the minimum period as is customark
Scheduled Return Date (if any)  Does the borrower have the right to return early?  If yes, detail Either party may terminate on demand Tracequired for the settlement or delivery of the Equivalent Securate Buyer transfers Securities equivalent to the Purchased greed.	Open  Yes/Ne ansactions on notice of not less than the minimum period as is customerible.
cheduled Return Date (if any)  loes the borrower have the right to return early?  yes, detail Either party may terminate on demand Tracequired for the settlement or delivery of the Equivalent Securities equivalent to the Purchased greed.  oes the lender have the right to recall cody?	Open  Yes/Ne ansactions on notice of not less than the minimum period as is customarily urities. If Seller requests and Buyer agrees, Transaction may be varied such a Securities to the Seller in exchange for the transfer of other securities as
Does the borrower have the right to return early?  yes, detail Either party may terminate on demand Tracequired for the settlement or delivery of the Equivalent Securities equivalent to the Purchased greed.  oes the lender have the right to recall control	Open  Yes/Ne ansactions on notice of not less than the minimum period as is customarily urities. If Seller requests and Buyer agrees, Transaction may be varied such a Securities to the Seller in exchange for the transfer of other securities as
Does the borrower have the right to return early?  Tyes, detail Either party may terminate on demand Tracequired for the settlement or delivery of the Equivalent Securities equivalent to the Purchased greed.  The party may terminate on demand Traces, detail Either party may terminate on demand Traces.	Open  Yes/Ne ansactions on notice of not less than the minimum period as is customarily urities. If Seller requests and Buyer agrees, Transaction may be varied such a Securities to the Seller in exchange for the transfer of other securities as  Yes/Ne
cheduled Return Date (if any)  loes the borrower have the right to return early?  yes, detail Either party may terminate on demand Tracequired for the settlement or delivery of the Equivalent Securities equivalent to the Purchased greed.  loes the lender have the right to recall early?  yes, detail Either party may terminate on demand Tracequired for the settlement or delivery of the Equivalent Securities.	Open  Yes/No ansactions on notice of not less than the minimum period as is customarily urities. If Seller requests and Buyer agrees, Transaction may be varied such a Securities to the Seller in exchange for the transfer of other securities as  Yes/No ansactions on notice of not less than the minimum period as is customarily urities.
cheduled Return Date (if any)  oes the borrower have the right to return early?  yes, detail Either party may terminate on demand Tracquired for the settlement or delivery of the Equivalent Securities equivalent to the Purchased preed.  oes the lender have the right to recall early?  yes, detail Either party may terminate on demand Tracquired for the settlement or delivery of the Equivalent Securities be returned on settlement?	Open  Yes/No ansactions on notice of not less than the minimum period as is customarily urities. If Seller requests and Buyer agrees, Transaction may be varied such a Securities to the Seller in exchange for the transfer of other securities as Yes/No ansactions on notice of not less than the minimum period as is customarily urities.
Does the borrower have the right to return early?  If yes, detail Either parly may terminate on demand Tracequired for the settlement or delivery of the Equivalent Securities equivalent to the Purchased greed.  It is borrower transfers of the right to recall early?  If yes, detail Either party may terminate on demand Tracequired for the settlement or delivery of the Equivalent Securities be returned on settlement?	Open  Yes/No ansactions on notice of not less than the minimum period as is customarily urities. If Seller requests and Buyer agrees, Transaction may be varied such Securities to the Seller in exchange for the transfer of other securities as Yes/No ansactions on notice of not less than the minimum period as is customarily urities.  Yes/No
Does the borrower have the right to return early?  If yes, detail Either party may terminate on demand Tracequired for the settlement or delivery of the Equivalent Securate Buyer transfers Securities equivalent to the Purchased greed.  It is to recall early?  Yes, detail Either party may terminate on demand Tracequired for the settlement or delivery of the Equivalent Securities for the settlement or delivery of the Equivalent Securities and Equivalent Margin	Open  Yes/No ansactions on notice of not less than the minimum period as is customarily urities. If Seller requests and Buyer agrees, Transaction may be varied such a Securities to the Seller in exchange for the transfer of other securities as Yes/No ansactions on notice of not less than the minimum period as is customarily urities.  Yes/No Irs with respect to either party, the Parties' obligation to deliver Equivalent.
Does the borrower have the right to return early?  If yes, detail Either party may terminate on demand Tracequired for the settlement or delivery of the Equivalent Securate Buyer transfers Securities equivalent to the Purchased greed.  It is to recall early?  Yes, detail Either party may terminate on demand Tracequired for the settlement or delivery of the Equivalent Securities for the settlement or delivery of the Equivalent Securities and Equivalent Margin	Open  Yes/No ansactions on notice of not less than the minimum period as is customarily urities. If Seller requests and Buyer agrees, Transaction may be varied such a Securities to the Seller in exchange for the transfer of other securities as  Yes/No ansactions on notice of not less than the minimum period as is customarily urities.

Type of Agreement	International Prime Brokerage Agreement
Parties to agreement	Morgan Storieus Co- La de Agreement
	Morgan Stanley & Co. International pic for itself and as agent an
T	trustee for and on behalf of the other Morgan Stanley Companie and ROYAL BANK OF CANADA
Transfer Date	20141013: 20141014: 20141015: 00441025
Holder of Voting Rights	20141013; 20141014; 20141015; 20141022; 20141028;
A 41-	If prime broker has settled a short sale for the client, voting right will pass to the purchaser of the securities.
Are there any restrictions on voting rights?	Yes/No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/Ne
r yes, detail. At any time the client may return to the prime b	roker charge which the -first
Does the lender have the right to recall early?	Yes/No
I yes, detail. The prime broker may require the client to esti-	In charge delivered and the second
Nill the securities be returned on settlement?	Yes/No Yes/No
Ves, detail any exceptions. Hoop on Event - C. C. C.	· · · · · · · · · · · · · · · · · · ·
etermined and on the basis of the amounts so established	Yes/No he default market value of all Equivalent Securities to be delivered will be an account shall be taken of what is due from each party to the other. The
mounts due from one party shall be set off assistation	an account shall be taken of what is due from each party to the other. The unts due from the other party and only the balance of the account shall be

Schedule	
Type of Agreement	Global Mactor San William
Parties to agreement	Global Master Securities Lending Agreement
Transfer Date	Morgan Stanley & Co. International plc and SUMITOMO MITSUI BANKING CORPORATION
Holder of Voting Rights	20140717;
Are there any restrictions on voting rights?	Borrower Yes/No
	1 +00/NO

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If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions.	
Does the lender have the right to recall early?	Yes <del>/No</del>
If yes, detail The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered.	
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions of the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof.	

The above schedules are based on the relevant standard agreements. The entity filing the report will, if requested by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company, responsible entity or ASIC.