



6 November 2014

The Manager
Company Announcements Office
Australian Securities Exchange

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by NewSat Limited ABN 12 003 237 303 (ASX Code: NWT) (**NWT**) under section 708A of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 5 November 2014, NWT issued 30,000,000 fully paid ordinary shares (**New Shares**) by way of a placement to a sophisticated and professional investor for the purposes of providing funding for the Jabiru-1 project.

NWT confirms that:

- (a) the New Shares have been issued without disclosure under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, NWT has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to NWT; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

The Appendix 3B in relation to the issue of the New Shares was lodged with ASX on 6 November 2014.

Linda Dillon
Company Secretary

NewSat Limited

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