



MARKET RELEASE

7 November 2014

Oakton Limited

TRADING HALT

The securities of Oakton Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 11 November 2014 or when the announcement is released to the market.

Security Code: OKN

Kobe Li
Senior Adviser, Listings Compliance (Melbourne)

7 November 2014

BY EMAIL

Kobe Li
Senior Adviser Listings Compliance (Melbourne)
Australian Securities Exchange
Level 4 North Tower,
525 Collins Street
MELBOURNE VIC 3000

Dear Kobe

Oakton Limited (Oakton) – Request for trading halt pursuant to Listing Rule 17.1

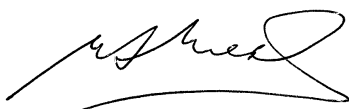
The directors of Oakton Limited (ASX: OKN) (**Oakton**) request a trading halt from the commencement of trading on Friday, 7 November 2014.

As announced to ASX on Friday, 31 October 2014, Oakton shareholders have approved the scheme of arrangement between Oakton and its shareholders (**Scheme**). This trading halt is sought in relation to today's second court hearing in the Supreme Court of Victoria at which orders will be sought to approve the Scheme.

Oakton requests that the trading halt remains in place until the commencement of trading on Monday, 10 November 2014 or until Oakton makes an announcement regarding the outcome of the court hearing, whichever occurs first.

Oakton confirms that it is not aware of any reason why the trading halt should not be granted.

Yours faithfully



Michael Miers
Company Secretary
Oakton Limited

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