

SUPREME COURT OF VICTORIA APPROVES SCHEME OF ARRANGEMENT

Oakton Ltd (ASX:OKN) (**Oakton**) is pleased to announce that the Supreme Court of Victoria (**Court**) has today made orders approving the scheme of arrangement for the proposed acquisition of Oakton by Dimension Data Australia Pty Ltd (**Scheme**).

It is expected that a copy of the Court's orders will be lodged with the Australian Securities and Investments Commission on Monday, 10 November 2014, at which time the Scheme will become legally effective. If this occurs, Oakton's shares will be suspended effective from close of trading on ASX on Monday, 10 November 2014.

Scheme Consideration

Oakton shareholders who hold shares on the Record Date (currently proposed as 7.00pm on Monday, 17 November 2014) (**Scheme Shareholders**) will be entitled to receive the Scheme Consideration (in accordance with the terms of the Scheme as set out in Appendix 2 to the Explanatory Booklet dated 29 September 2014). The Scheme Consideration will be paid to Scheme Shareholders on the Implementation Date (currently proposed as Friday, 21 November 2014).

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