

ASX Limited Market Announcements Office

Think Childcare and Education Limited – Update on Settlement of Childcare Centres

10 November 2014, Melbourne: Think Childcare and Education Limited (ASX: TNK), advises that the Company has now completed the acquisition of 28 childcare centres.

The Company will continue to progressively settle the remaining two (2) acquisitions of childcare centres in accordance with the information set out in the Company's prospectus lodged with ASIC on 2 October 2014.

END

ENQUIRIES:

Mathew Edwards Managing Director and Chief Executive Officer Tel: 02 9712 7444

Mourice Garbutt Company Secretary Tel: 03 9605 6917

NSW 2047