

K2 Asset Management Holdings Ltd

Annual General Meeting 2014





Agenda

- ▶ Introduction
- ▶ Chairman's address
- ▶ Resolution 1: Receipt of financial reports
- ▶ Resolution 2: Adoption of remuneration report
- ▶ Resolution 3: Re-election of director

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K2 Funds Performance FY 2014



	K2 Australian Fund	K2 Select International Fund	K2 Asian Fund	K2 Global High Alpha Fund	K2 Australian Small Cap Fund #	K2 International Opportunities Fund #
Financial Year 2014 fund performance*	12.5%	7.7%	7.4%	23.7%	14.5%	-3.5%

The above information is unaudited.

* Year to date figures are based on a financial year ended 30 June 2014

The K2 Australian Small Cap Fund launched 1 December 2013, the K2 International Opportunities Fund launched 1 February 2014

Consolidated Financial Results FY 2014



	2013	2014
Income Statement		
Total Revenue	\$36,375,249	\$41,749,868
Total Expenses	\$17,514,909	\$18,152,620
Net Profit Before Tax	\$18,860,340	\$23,597,248
Net Profit	\$13,201,645	\$16,437,342
Balance Sheet		
Total Assets	\$38,447,457	\$19,847,162
Total Liabilities	\$19,007,721	\$7,293,478
Net Assets	\$19,439,736	\$12,553,684

Funds under management



	30/06/2013	30/06/2014
K2 Australian Fund	373.9	430.2
K2 Select International Fund	239.2	257.4
K2 Asian Fund	98.9	96.4
K2 Global High Alpha Fund	30.5	42.2
K2 Australian Small Cap Fund	-	14.5
K2 International Opportunities Fund	-	17.5
TOTAL	742.5	858.2

K2 Funds Performance 1 July to 31 October 2014



	K2 Australian Fund	K2 Select International Fund	K2 Asian Fund	K2 Global High Alpha Fund	K2 Australian Small Cap Fund	K2 International Opportunities Fund
Four months to 31 October 2014 performance*	2.4%	5.7%	5.9%	12.4%	6.1%	6.0%

The above information is unaudited. * The K2 Global High Alpha Fund and the K2 Australian Small Cap Fund figures are based on estimates.

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