

12 November 2014

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The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4
20 Bridge Street
Sydney NSW 2000

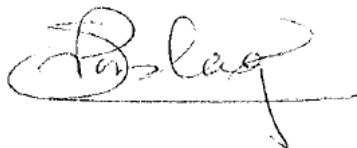
Electronic Lodgement

**AMCIL Limited
Share Purchase Plan Price**

Dear Sir / Madam

The Company advises that the price set in order to calculate the number of ordinary shares to be issued to participants in the Share Purchase Plan on 18 November 2014 is 86 cents per share, after applying the 2.5% discount.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Pordage', with a long horizontal line extending from the end of the signature.

Simon Pordage
Company Secretary