



**My ATM Holdings Limited**  
Level 24, 44 St George's Terrace  
PERTH WA 6000  
P: +61-8-6211 5099  
F: +61-8-9218 8875

ABN: 55 141 509 426

12 November 2014

Company Announcements Office  
Australian Securities Exchange  
10th Floor  
20 Bond Street  
SYDNEY NSW 2000

Dear Sir

**CAPITAL RAISING UPDATE**

My ATM Holdings Limited ("**Company**") refers to its Prospectus dated 18 September 2014 and Supplementary Prospectus dated 8 October 2014 (together referred to as the "**Prospectus**").

To date the Company has received funds totalling \$4.255 million, and in addition has firm commitments totalling \$462,500. With international funds transfers expected to take a number of days to complete the Company has decided to extend the Closing Date.

The Closing Date for the Offer under the Prospectus has been extended until 21 November 2014.

Yours faithfully

A handwritten signature in black ink, appearing to read "Nicki Farley".

**Nicki Farley**  
**Company Secretary**