

# ASX & SGX-ST Release



14 November 2014

TO: ASX Limited  
Singapore Exchange Securities Trading Limited

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Southbank Victoria 3006  
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Tel: +61 3 9695 6000  
[www.ausnetservices.com.au](http://www.ausnetservices.com.au)

## **Statement pursuant to Regulation 3(3)(a) of the Securities and Futures (Offers of Investments) (Exemption For Business Trusts) Regulations 2005 (Singapore)**

Pursuant to a resolution of the Boards of AusNet Services (Transmission) Ltd, AusNet Services (Distribution) Ltd and AusNet Services (RE) Ltd as responsible entity for AusNet Services Finance Trust made on 11 November 2014, I, Susan Taylor, make the following statement at the direction of, and on behalf of, each of the abovementioned Boards in respect of the distribution to be paid by AusNet Services on 24 December 2014 ("the distribution"):

*"That the Board is satisfied on reasonable grounds that, immediately after making the distribution to securityholders, AusNet Services (Transmission) Ltd, AusNet Services (Distribution) Ltd and AusNet Services Finance Trust are able to fulfil the liabilities of AusNet Services Finance Trust as these liabilities fall due."*

**Susan Taylor**  
Company Secretary

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AusNet Services  
AusNet Services (Distribution) Ltd  
ABN 37 108 788 245  
AusNet Services (Transmission) Ltd  
ABN 48 116 124 362  
AusNet Services Finance Trust  
ARSN 116 783 914

AusNet Services (RE) Ltd  
ABN 46 109 977 371  
AFS Licence No. 294117 as responsible  
entity for AusNet Services Finance Trust