



# MARKET RELEASE

18 November 2014

Octagonal Resources Limited

## SUSPENSION FROM OFFICIAL QUOTATION

The securities of Octagonal Resources Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code:       ORS

Kobe Li  
**Senior Adviser, Listings (Melbourne)**

18 November 2014

Kobe Li  
Senior Adviser Listings Compliance (Melbourne)  
ASX Compliance Pty Limited  
Level 4 North Tower  
525 Collins Street  
Melbourne VIC 3000

Dear Kobe

**REQUEST FOR VOLUNTARY SUSPENSION – OCTAGONAL RESOURCES LIMITED**

Further to the trading halt requested by Octagonal Resources Limited (**Octagonal**) (ASX Code: **ORS**) on 14 November 2014, Octagonal requests that its securities be placed into voluntary suspension with immediate effect, as Octagonal is not yet in a position to make an announcement to the market regarding its current operations and further details regarding the non-renounceable rights issue announced on 23 October 2014.

For the purpose of Listing Rule 17.2, Octagonal provides the following information:

- a) it is seeking voluntary suspension pending an announcement on the outcome of discussions involving its current operations and the non-renounceable rights issue. On this basis the voluntary suspension is necessary to ensure that trading in Octagonal shares does not take place in an uninformed market, and discussions regarding its current operations and the non-renounceable rights issue can take place in an orderly fashion;
- b) Octagonal considers that it will be in a position to make the announcement by no later than open of trade on Monday, 24 November 2014;
- c) the event that Octagonal expects will end the voluntary suspension is the release of an announcement in relation to its current operations and the non-renounceable rights issue;
- d) Octagonal is not aware of any reason why the voluntary suspension should not be granted; and
- e) Octagonal is not aware of any other information necessary to inform the market about the suspension.

Should you have any queries or require clarification please call me on (03) 9697 9013.

Yours sincerely



Bob Tolliday  
Company Secretary