

National Australia Bank Limited ABN 12 004 044 937 800 Bourke Street Docklands Victoria 3008 AUSTRALIA

www.nabgroup.com

Wednesday, 19 November 2014

NATIONAL AUSTRALIA BANK LIMITED - 2015 FINANCIAL CALENDAR

The following dates and payments are subject to confirmation. If there are any changes to these dates, the Australian Securities Limited will be notified accordingly.

| Half Year Results and Interim Dividend Announcement | Thursday, 7 May 2015 |
|---|----------------------------|
| NATIONAL AUSTRALIA BANK'S 2015 INTERIM DIVIDEND PAYMENT (ASX CODE: NAB) | |
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| Ex – Dividend Date for Interim Dividend | Wednesday, 13 May 2015 |
| Record Date for Interim Dividend | Friday, 15 May 2015 |
| Last election date for the Dividend Reinvestment Plan and the Bonus Share Plan (closed to new participants) | Monday, 18 May 2015 |
| Payment Date for Interim Dividend | Friday, 3 July 2015 |
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| Full Year Results and Final Dividend Announcement | Thursday, 29 October 2015 |
| National August Davids 2045 From Division Bayes (ACV Coper NAD) | |
| NATIONAL AUSTRALIA BANK'S 2015 FINAL DIVIDEND PAYN | MENT (ASX CODE: NAB) |
| Ex – Dividend Date for Final Dividend | Thursday, 5 November 2015 |
| Record Date for Final Dividend | Monday, 9 November 2015 |
| Last election date for the Dividend Reinvestment Plan and the Bonus Share Plan (closed to new participants) | Tuesday, 10 November 2015 |
| Payment Date for Final Dividend | Tuesday, 15 December 2015 |
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| Annual General Meeting – to be held in Perth | Thursday, 17 December 2015 |

Louise Thomson Group Company Secretary