

ORICA GROUP	Sep 2014	Sep 2014	Mar 2014	Sep 2013	Sep 2013	Mar 2013	Sep 2012	Sep 2012	Mar 2012	Sep 2011	Sep 2011	Mar 2011	Sep 2010	Sep 2010	Mar 2010	Sep 2009	Sep 2009	Mar 2009	Sep 2008	Sep 2008	Mar 2008
FINANCIAL PERFORMANCE:	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr
BUSINESS SEG SALES	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M
Mining Services	5,718.6	2,916.9	2,801.7	5,736.7	2,981.8	2,754.9	5,613.7	2,862.8	2,750.9	5,123.0	2,716.4	2,406.6	4,800.8	2,568.4	2,232.4	5,385.8	2,466.9	2,918.9	4,591.3	2,565.0	2,026.3
Chemicals	1,145.0	553.6	591.4	1,219.4	605.6	613.8	1,215.4	588.8	626.6	1,162.9	578.5	584.4	1,107.9	558.4	549.5	1,181.5	565.0	616.5	1,143.0	573.3	569.7
Other Operations including Discontinued operations	2.9	2.9	0.0	2.8	1.3	1.5	2.2	1.1	1.1	2.5	1.3	1.2	729.2	242.2	487.0	941.2	471.6	469.6	876.0	428.7	447.3
Intersegment sales	(70.2)	(34.5)	(35.8)	(73.7)	(28.8)	(44.9)	(157.2)	(69.4)	(87.8)	(106.1)	(63.1)	(42.9)	(98.6)	(55.8)	(42.8)	(97.5)	(52.7)	(44.8)	(66.2)	(32.4)	(33.7)
Total Sales - Orica Group	6,796.3	3,439.0	3,357.3	6,885.2	3,559.9	3,325.3	6,674.1	3,383.4	3,290.7	6,182.3	3,233.0	2,949.3	6,539.3	3,313.3	3,226.0	7,411.0	3,450.8	3,960.2	6,544.1	3,534.5	3,009.6
GEOGRAPHIC SALES																					
Australia/Pacific	2,891.5	1,471.7	1,419.8	3,004.6	1,529.5	1,475.1	2,962.8	1,497.1	1,465.7	2,748.5	1,442.2	1,306.3	3,206.6	1,525.2	1,681.4	3,587.0	1,739.7	1,847.3	3,352.1	1,768.4	1,583.7
North America	1,394.6	717.1	677.5	1,366.2	724.4	641.8	1,312.8	669.1	643.7	1,318.7	668.5	650.2	1,277.6	718.3	559.3	1,423.4	611.7	811.7	1,277.7	713.7	564.0
Latin America	1,330.7	658.5	672.2	1,372.2	712.5	659.7	1,288.7	659.6	629.1	1,100.2	577.8	522.4	979.3	523.0	456.3	1,074.2	462.6	611.6	831.5	472.7	358.8
EMEA	1,027.5	520.0	507.5	939.5	503.6	435.9	950.4	478.4	472.0	887.8	467.3	420.5	892.4	469.8	422.6	970.0	459.9	510.1	966.4	529.9	436.5
Other	1,415.3	745.0	670.3	1,379.3	696.7	682.6	1,295.9	630.2	665.7	1,098.8	580.4	518.4	782.4	482.1	300.3	732.7	331.4	401.3	468.9	265.4	203.5
Intersegment sales	(1,263.3)	(673.4)	(589.9)	(1,176.6)	(606.7)	(569.9)	(1,136.5)	(551.0)	(585.5)	(971.7)	(503.2)	(468.5)	(599.0)	(405.2)	(193.8)	(376.3)	(154.6)	(221.7)	(352.5)	(215.5)	(137.0)
Total Sales - Orica Group	6,796.3	3,439.0	3,357.3	6,885.2	3,559.9	3,325.3	6,674.1	3,383.4	3,290.7	6,182.3	3,233.0	2,949.3	6,539.3	3,313.3	3,226.0	7,411.0	3,450.8	3,960.2	6,544.1	3,534.5	3,009.6
BUSINESS SEGMENT EBIT																					
Mining Services	952.9	534.0	418.9	974.1	546.8	427.3	1,007.2	592.0	415.2	1,012.8	584.7	428.1	998.9	557.0	441.9	955.9	539.0	416.9	839.3	483.2	356.1
Chemicals	67.2	28.6	38.6	94.1	37.5	56.6	102.7	52.4	50.3	103.6	47.7	55.9	102.5	54.1	48.4	96.2	49.2	47.0	92.5	40.7	51.8
Other Operations including Discontinued operations	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	117.3	54.6	62.7	202.5	83.5	119.0	235.8	124.8	111.0	219.4	105.6	113.8
Operating Profit before Corporate and Support Services	1,020.1	562.6	457.5	1,068.2	584.3	483.9	1,109.9	644.4	465.5	1,233.7	686.9	546.8	1,303.9	694.6	609.3	1,287.9	713.1	574.8	1,151.2	629.6	521.6
Corporate and Support Services	(90.4)	(35.3)	(55.1)	(100.1)	(50.6)	(49.5)	(87.3)	(40.5)	(46.8)	(205.4)	(95.7)	(109.7)	(202.5)	(89.1)	(113.4)	(205.3)	(99.9)	(105.4)	(181.1)	(82.5)	(98.6)
Total Business Seg EBIT	929.7	527.3	402.4	968.1	533.7	434.4	1,022.6	603.9	418.7	1,028.3	591.3	437.0	1,101.4	605.5	495.9	1,082.6	613.2	469.4	970.1	547.1	423.0
EBIT MARGINS																					
Mining Services	16.7%	18.3%	15.0%	17.0%	18.3%	15.5%	17.9%	20.7%	15.1%	19.8%	21.5%	17.8%	20.8%	21.7%	19.8%	17.7%	21.9%	14.3%	18.3%	18.8%	17.6%
Chemicals	5.9%	5.2%	6.5%	7.7%	6.2%	9.2%	8.4%	8.9%	8.0%	8.9%	8.2%	9.6%	9.3%	9.7%	8.8%	8.1%	8.7%	7.6%	8.1%	7.1%	9.1%
Total EBIT margin	13.7%	15.3%	12.0%	14.1%	15.0%	13.1%	15.3%	17.9%	12.7%	16.6%	18.3%	14.8%	16.8%	18.3%	15.4%	14.6%	17.8%	11.9%	14.8%	15.5%	14.1%
FINANCIAL PERFORMANCE																					
EBIT	929.7	527.3	402.4	968.1	533.7	434.4	1,022.6	603.9	418.7	1,028.3	591.3	437.0	1,101.4	605.5	495.9	1,082.6	613.2	469.4	970.1	547.1	423.0
Net Interest	(115.8)	(55.6)	(60.2)	(150.2)	(84.0)	(66.2)	(128.2)	(62.9)	(65.3)	(123.5)	(61.0)	(62.5)	(127.6)	(57.0)	(70.6)	(133.5)	(62.0)	(71.5)	(157.7)	(67.3)	(90.4)
Operating Profit Before Tax and Minorities	813.9	471.7	342.2	817.9	449.7	368.2	894.4	541.0	353.4	904.8	530.3	374.5	973.8	548.5	425.3	949.1	551.2	397.9	812.4	479.8	332.6
Income Tax Expense	(187.9)	(100.5)	(87.4)	(208.0)	(111.4)	(96.6)	(223.2)	(133.2)	(90.0)	(241.4)	(144.1)	(97.3)	(261.9)	(146.7)	(115.2)	(263.0)	(149.2)	(113.8)	(211.9)	(121.4)	(90.5)
NPAT pre Individually Material Items	626.0	371.2	254.8	609.9	338.3	271.6	671.2	407.8	263.4	663.4	386.2	277.2	711.9	401.8	310.1	686.0	401.8	284.2	600.5	358.4	242.1
Outside Equity Interests	(23.5)	(10.8)	(12.7)	(17.4)	(8.3)	(9.1)	(21.0)	(10.9)	(10.1)	(21.1)	(7.7)	(13.4)	(36.1)	(19.2)	(16.9)	(39.9)	(20.0)	(19.9)	(28.2)	(15.9)	(12.3)
NPAT Attributable to Members of Orica	602.5	360.4	242.1	592.5	330.0	262.5	650.2	396.9	253.3	642.3	378.5	263.8	675.8	382.6	293.2	646.1	381.8	264.3	572.3	342.5	229.8
Individually Material Items Before Tax	0.0	0.0	(0.0)	0.0	0.0	(0.0)	(367.2)	(367.2)	0.0	0.0	(0.0)	0.0	715.6	782.4	(66.8)	(139.6)	(81.9)	(57.7)	(41.6)	(35.0)	(6.6)
Tax on Individually Material Items	0.0	(0.0)	0.0	0.0	(0.0)	0.0	119.8	119.8	(0.0)	0.0	(0.0)	(0.0)	(72.8)	98.5	(171.3)	35.0	21.3	13.7	8.4	7.4	1.0
Minority interest share in net Individually Material Items	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.0	0.3	0.1	0.2	0.5	0.2	0.3
NPAT & Individually Material Items	602.5	360.4	242.1	592.5	330.0	262.5	402.8	149.5	253.3	642.3	378.5	263.8	1,318.7	1,263.6	55.1	541.8	321.3	220.5	539.6	315.1	224.5
EBITDA	1,230.5	677.7	552.8	1,252.5	681.5	570.9	1,274.0	736.9	537.1	1,252.5	705.3	547.2	1,340.8	725.3	615.6	1,330.3	735.8	594.5	1,188.8	660.5	528.4
EBITDA Margin %	18.1%	19.7%	16.5%	18.2%	19.1%	17.2%	19.1%	21.8%	16.3%	20.3%	21.8%	18.6%	20.5%	21.9%	19.1%	18.0%	21.3%	15.0%	18.2%	18.7%	17.6%
Depreciation	262.2	131.2	131.0	247.9	129.7	118.2	214.7	114.3	100.4	187.5	95.4	92.0	198.6	99.5	99.1	202.7	100.7	102.0	177.6	92.4	85.2
Amortisation	38.6	19.2	19.4	36.5	18.2	18.3	36.7	18.7	18.0	36.7	18.5	18.2	40.9	20.3	20.6	45.0	21.9	23.1	41.1	21.0	20.2
EBIT	929.7	527.3	402.4	968.1	533.7	434.4	1,022.6	603.9	418.7	1,028.3	591.3	437.0	1,101.4	605.5	495.9	1,082.6	613.2	469.4	970.1	547.1	423.0

Note: numbers in this report are subject to rounding. Where applicable, comparatives have been adjusted to disclose them on the same basis as current period figures.

ORICA GROUP	Sep	Sep	Mar	Sep	Sep	Mar	Sep	Sep	Mar	Sep	Sep	Mar	Sep	Sep	Mar	Sep	Sep	Mar	Sep	Sep	Mar
CASH FLOW:	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr
	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M
Receipts from customers	7,781.7	4,206.3	3,575.4	7,603.8	4,128.0	3,475.8	7,069.6	3,576.8	3,492.8	6,494.3	3,378.9	3,115.4	7,132.9	3,655.2	3,477.7	8,026.2	3,608.6	4,417.6	6,946.8	3,709.6	3,237.2
Payments to suppliers and employees	(6,575.7)	(3,484.7)	(3,091.0)	(6,295.1)	(3,215.0)	(3,080.1)	(6,239.9)	(2,912.7)	(3,327.2)	(5,418.0)	(2,620.0)	(2,798.0)	(6,015.9)	(2,960.4)	(3,055.5)	(6,890.5)	(2,849.6)	(4,040.9)	(5,929.8)	(3,004.3)	(2,925.5)
Net interest paid	(143.3)	(69.0)	(74.3)	(153.3)	(83.3)	(70.0)	(158.2)	(74.8)	(83.4)	(143.8)	(76.0)	(67.8)	(136.6)	(71.1)	(65.5)	(136.5)	(67.8)	(68.7)	(148.5)	(66.8)	(81.7)
Dividends and other income received	63.9	32.1	31.8	46.1	24.0	22.1	46.7	17.2	29.5	55.4	33.5	21.9	60.5	33.9	26.6	91.1	56.4	34.7	58.4	30.9	27.5
Net income taxes paid	(209.5)	(80.2)	(129.3)	(139.9)	(74.0)	(65.9)	(174.1)	(101.2)	(72.9)	(229.7)	(100.0)	(129.7)	(237.2)	(122.7)	(114.5)	(235.4)	(110.0)	(125.4)	(190.0)	(93.6)	(96.4)
Net cash flow from operating activities	917.1	604.5	312.6	1,061.6	779.7	281.9	544.1	505.3	38.8	758.2	616.4	141.8	803.7	534.9	268.8	854.9	637.6	217.3	736.9	575.8	161.1
Capital expenditure	(503.7)	(293.1)	(210.6)	(779.8)	(357.7)	(422.1)	(628.9)	(354.1)	(274.8)	(692.6)	(440.2)	(252.4)	(542.7)	(341.2)	(201.5)	(370.9)	(200.0)	(170.9)	(426.3)	(268.0)	(158.3)
Business acquisitions	(4.6)	(3.1)	(1.5)	(3.6)	(3.6)	0.0	(84.0)	(40.9)	(43.1)	(91.7)	(58.3)	(33.4)	(180.6)	(138.4)	(42.2)	(167.0)	(9.7)	(157.3)	(869.2)	(56.9)	(812.3)
Fixed asset disposals	50.1	27.8	22.3	31.3	6.6	24.7	28.5	27.5	1.0	16.7	10.3	6.4	10.1	6.0	4.1	11.9	4.8	7.1	19.6	16.7	2.9
Business disposals	0.4	0.0	0.4	0.5	0.0	0.5	2.5	0.0	2.5	0.0	0.0	0.0	0.7	0.3	0.4	0.0	0.0	0.0	5.9	4.2	1.7
Investment disposals	1.2	0.0	1.2	1.3	0.0	1.3	8.0	0.0	8.0	1.6	0.3	1.3	14.7	0.0	14.7	9.7	9.7	0.0	0.0	0.0	0.0
Net loan to associated company		0.0			0.0	0.0	0.0	0.0	0.0	0.0	0.0			0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Net cash flow from investing activities	(456.6)	(268.4)	(188.2)	(750.3)	(354.7)	(395.6)	(673.9)	(367.5)	(306.4)	(766.0)	(487.9)	(278.1)	(697.8)	(473.3)	(224.5)	(516.3)	(195.2)	(321.1)	(1,270.0)	(304.0)	(966.0)
Net movement in long term borrowings	35.6	112.1	(76.5)	(191.1)	(329.6)	138.5	106.2	(228.4)	334.6	527.6	78.3	449.3	175.9	237.1	(61.2)	189.6	(237.3)	426.9	(9.5)	(281.7)	272.2
Net movement in short term financing	(212.1)	(288.0)	75.9	111.0	(24.7)	135.7	229.7	206.9	22.8	(180.0)	(26.2)	(153.8)	116.8	(70.7)	187.5	(112.1)	(49.0)	(63.1)	(380.0)	(780.4)	400.4
Proceeds from issue of shares	16.0	0.0	16.0	43.4	0.2	43.2	25.5	0.2	25.3	13.7	8.9	4.8	45.8	36.5	9.3	3.4	1.8	1.6	1,069.3	960.1	109.2
LTEIP	0.0	0.0	0.0	(9.6)	0.0	(9.6)	(19.9)	0.0	(19.9)	(14.1)	0.0	(14.1)	(31.6)	(29.3)	(2.3)	(31.3)	0.0	(31.3)	(7.5)	0.0	(7.5)
Share buy-back		0.0			0.0		0.0	0.0	0.0	0.0	0.0		0.0	0.0		0.0	0.0	0.0	0.0	0.0	0.0
Dividends paid	(284.7)	(122.0)	(162.7)	(304.8)	(126.6)	(178.2)	(308.7)	(127.9)	(180.8)	(328.3)	(138.5)	(189.8)	(346.5)	(148.4)	(198.1)	(380.7)	(153.4)	(227.3)	(207.1)	(102.5)	(104.6)
Net cash flow from financing activities	(445.2)	(297.9)	(147.3)	(351.1)	(480.7)	129.6	32.8	(149.2)	182.0	18.9	(77.5)	96.4	(39.6)	25.2	(64.8)	(331.1)	(437.9)	106.8	465.2	(204.4)	669.6
Net increase/(decrease) in cash balances	10.5	40.6	(30.1)	(25.9)	(34.0)	8.1	(115.4)	(15.5)	(99.9)	(2.0)	57.0	(59.0)	48.7	77.8	(29.1)	(15.7)	(24.9)	9.2	(55.4)	77.7	(133.1)
Effects of exchange rate changes on cash	(4.8)	2.4	(7.2)	13.9	21.7	(7.8)	(18.4)	(4.1)	(14.3)	(13.1)	6.0	(19.1)	(17.6)	(9.0)	(8.6)	(23.2)	(29.4)	6.2	12.5	10.3	2.2
Gross cash movement	15.3	38.2	(22.9)	(39.8)	(55.7)	15.9	(97.0)	(11.4)	(85.6)	11.1	51.0	(39.9)	66.3	86.8	(20.5)	7.5	4.5	3.0	(67.9)	67.4	(135.3)
Cash	263.2	263.2	193.5	222.4	222.4	252.5	235.8	235.8	247.6	346.9	346.9	296.9	347.3	347.3	273.6	308.5	308.5	329.6	321.3	321.3	237.8
Bank overdraft	(49.5)	(49.5)	(20.4)	(19.2)	(19.2)	(15.3)	(7.9)	(7.9)	(4.2)	(3.6)	(3.6)	(10.6)	(2.0)	(2.0)	(6.1)	(11.9)	(11.9)	(8.1)	(9.0)	(9.0)	(3.2)
Cash balances	213.7	213.7	173.1	203.2	203.2	237.2	227.9	227.9	243.4	343.3	343.3	286.3	345.3	345.3	267.5	296.6	296.6	321.5	312.3	312.3	234.6

Where applicable, comparatives have been adjusted to disclose them on the same basis as current period figures

ORICA GROUP	Sep	Sep	Mar	Sep	Sep	Mar	Sep	Sep	Mar	Sep	Sep	Mar	Sep	Sep	Mar	Sep	Sep	Mar	Sep	Sep	Mar
FINANCIAL POSITION:	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr
	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M
Inventories	727.4	727.4	759.7	793.1	793.1	760.7	693.6	693.6	695.6	614.5	614.5	575.0	541.3	541.3	634.8	619.8	619.8	834.8	824.3	824.3	716.6
Trade Debtors	863.0	863.0	907.2	929.1	929.1	928.1	884.3	884.3	875.7	846.1	846.1	787.9	744.6	744.6	874.2	865.2	865.2	954.5	1,023.6	1,023.6	871.1
Trade Creditors	(944.3)	(944.3)	(914.0)	(1,023.8)	(1,023.8)	(854.6)	(855.7)	(855.7)	(779.4)	(859.8)	(859.8)	(662.2)	(690.3)	(690.3)	(770.5)	(763.1)	(763.1)	(883.9)	(1,021.6)	(1,021.6)	(674.8)
Trade Working Capital	646.1	646.1	752.9	698.4	698.4	834.2	722.2	722.2	791.9	600.8	600.8	700.7	595.6	595.6	738.5	721.9	721.9	905.4	826.3	826.3	912.9
Net Property, Plant & Equipment	3,794.9	3,794.9	3,627.5	3,583.2	3,583.2	3,253.6	3,071.3	3,071.3	2,823.5	2,709.7	2,709.7	2,356.0	2,235.2	2,235.2	2,161.8	2,075.0	2,075.0	2,141.1	2,052.3	2,052.3	1,840.9
Intangibles	2,388.5	2,388.5	2,344.5	2,340.0	2,340.0	2,137.8	2,046.8	2,046.8	2,414.6	2,505.4	2,505.4	2,412.0	2,510.9	2,510.9	2,626.6	2,756.5	2,756.5	3,174.2	3,012.6	3,012.6	2,806.5
Net Other Assets	(193.7)	(193.7)	(235.4)	(277.5)	(277.5)	(285.1)	(295.6)	(295.6)	(445.4)	(532.2)	(532.2)	(587.2)	(657.5)	(657.5)	(587.6)	(486.3)	(486.3)	(471.8)	(552.3)	(552.3)	(465.7)
Net Interest Bearing Liabilities	(2,236.7)	(2,236.7)	(2,370.3)	(2,334.2)	(2,334.2)	(2,561.9)	(2,298.1)	(2,298.1)	(2,297.9)	(1,408.1)	(1,408.1)	(1,318.2)	(1,051.6)	(1,051.6)	(1,228.9)	(1,094.5)	(1,094.5)	(1,477.0)	(1,020.5)	(1,020.5)	(2,184.5)
Current	(279.5)	(279.5)	(328.3)	(221.5)	(221.5)	(199.0)	(109.1)	(109.1)	111.3	270.4	270.4	256.0	159.4	159.4	(250.3)	148.3	148.3	129.4	54.9	54.9	(808.6)
Non-Current	(1,957.2)	(1,957.2)	(2,042.0)	(2,112.7)	(2,112.7)	(2,362.9)	(2,189.0)	(2,189.0)	(2,409.2)	(1,678.5)	(1,678.5)	(1,574.2)	(1,211.0)	(1,211.0)	(978.6)	(1,242.8)	(1,242.8)	(1,606.4)	(1,075.4)	(1,075.4)	(1,375.9)
Net Assets	4,399.1	4,399.1	4,119.2	4,009.9	4,009.9	3,378.6	3,246.6	3,246.6	3,286.7	3,875.6	3,875.6	3,563.3	3,632.6	3,632.6	3,710.4	3,972.6	3,972.6	4,271.9	4,318.4	4,318.4	2,910.1
Minority interests	136.1	136.1	139.0	138.9	138.9	127.7	125.0	125.0	122.7	121.3	121.3	109.7	109.9	109.9	120.8	112.1	112.1	112.1	96.9	96.9	82.9
Orica Shareholders' Equity	4,263.0	4,263.0	3,980.2	3,871.0	3,871.0	3,250.9	3,121.6	3,121.6	3,164.0	3,754.3	3,754.3	3,453.6	3,522.7	3,522.7	3,589.6	3,860.5	3,860.5	4,159.8	4,221.5	4,221.5	2,827.2
CAPITAL EXPENDITURE (Cashflow):																					
Sustenance Capex	202.7	103.3	99.4	269.2	144.1	125.1	233.7	136.3	97.4	240.9	160.2	80.7	192.3	119.9	72.4	159.2	79.2	80.0	207.4	126.6	80.8
Expansion Capex	301.0	189.8	111.2	510.6	213.6	297.0	395.2	217.8	177.4	451.7	280.0	171.7	350.4	221.3	129.1	211.7	120.8	90.9	218.9	141.4	77.5
Total Capital Exp.	503.7	293.1	210.6	779.8	357.7	422.1	628.9	354.1	274.8	692.6	440.2	252.4	542.7	341.2	201.5	370.9	200.0	170.9	426.3	268.0	158.3
Sustenance Capex as a % of depreciation	77.3%	78.7%	75.9%	108.6%	111.1%	105.8%	108.8%	119.2%	97.0%	128.5%	167.8%	87.7%	96.8%	120.6%	73.1%	78.5%	78.6%	78.4%	116.8%	137.1%	94.8%
RATIOS:																					
Trade Working Capital/Sales	9.5%			10.1%			10.8%			9.7%			9.1%			9.7%			12.6%		
Return on Average Shareholders' Funds, pre Individually Material Items*	14.8%	17.5%	12.3%	16.9%	18.5%	16.5%	18.9%	25.3%	14.6%	17.7%	21.0%	15.1%	18.3%	21.5%	15.7%	16.0%	19.0%	12.6%	16.9%	19.4%	17.0%
Return on Average Shareholders' Funds, post Individually Material Items*	14.8%	17.5%	12.3%	16.9%	18.5%	16.5%	11.7%	9.5%	14.6%	17.7%	21.0%	15.1%	35.7%	71.1%	3.0%	13.4%	16.0%	10.5%	15.9%	17.9%	16.6%
EPS, cents pre Individually Material Items	163.7	97.7	66.0	162.9	90.5	72.4	177.9	110.0	67.9	173.5	102.4	71.1	185.6	105.0	80.6	174.6	106.0	68.6	170.0	101.3	68.7
EPS, cents post Individually Material Items	163.7	97.7	66.0	162.9	90.5	72.4	109.2	41.3	67.9	173.5	102.4	71.1	366.4	352.9	13.5	145.2	88.8	56.4	159.8	92.8	67.0
DPS, cents	96.0	56.0	40.0	94.0	55.0	39.0	92.0	54.0	38.0	90.0	53.0	37.0	95.0	54.0	41.0	97.0	57.0	40.0	94.0	55.0	39.0
Franking, %	37.5%	35.7%	40.0%	74.5%	100.0%	38.5%	41.3%	44.4%	36.8%	78.9%	100.0%	48.6%	73.7%	100.0%	39.0%	35.1%	35.1%	35.0%	36.2%	36.4%	35.9%
Interest Cover	8.0	7.5	6.7	6.4	6.1	6.6	8.0	9.6	6.4	8.3	9.7	7.0	8.6	10.6	7.0	8.1	9.9	6.6	6.2	8.1	4.7
Gearing	33.7%	33.7%	36.5%	36.8%	36.8%	43.1%	41.4%	41.4%	41.1%	26.6%	26.6%	27.0%	22.4%	22.4%	24.9%	21.6%	21.6%	25.7%	19.1%	19.1%	42.9%

* Exclusive of Minority Interests

CHEMICALS GROUP	Sep 2014	Sep 2014	Mar 2014	Sep 2013	Sep 2013	Mar 2013	Sep 2012	Sep 2012	Mar 2012	Sep 2011	Sep 2011	Mar 2011	Sep 2010	Sep 2010	Mar 2010	Sep 2009	Sep 2009	Mar 2009	Sep 2008	Sep 2008	Mar 2008
FINANCIAL PERFORMANCE:	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr
	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M
SALES																					
General Chemicals	934.3	454.3	480.0	991.3	498.2	493.1	984.6	478.3	506.3	920.6	462.7	457.9	873.9	444.6	429.4	933.4	440.7	492.7	924.3	465.3	459.0
Watercare	218.6	103.0	115.5	237.2	111.5	125.7	240.4	114.7	125.7	251.7	120.5	131.2	241.5	117.0	124.5	253.4	127.0	126.4	223.8	110.9	112.9
Eliminations	(7.8)	(3.7)	(4.1)	(9.1)	(4.0)	(5.1)	(9.6)	(4.2)	(5.4)	(9.3)	(4.6)	(4.7)	(7.5)	(3.1)	(4.4)	(5.3)	(2.8)	(2.5)	(5.1)	(3.0)	(2.1)
Total Sales	1,145.0	553.6	591.4	1,219.4	605.6	613.8	1,215.4	588.8	626.6	1,162.9	578.5	584.4	1,107.9	558.4	549.5	1,181.5	565.0	616.5	1,143.0	573.3	569.7
Total EBIT	67.2	28.6	38.6	94.1	37.5	56.6	102.7	52.4	50.3	103.6	47.7	55.9	102.5	54.1	48.4	96.2	49.2	47.0	92.5	40.7	51.8
Total EBIT margin	5.9%	5.2%	6.5%	7.7%	6.2%	9.2%	8.4%	8.9%	8.0%	8.9%	8.2%	9.6%	9.3%	9.7%	8.8%	8.1%	8.7%	7.6%	8.1%	7.1%	9.1%
Total EBITDA	98.1	44.3	53.8	124.9	53.4	71.5	131.5	67.4	64.1	130.9	61.4	69.5	128.1	66.7	61.4	119.9	60.8	59.1	116.3	52.7	63.6
Total EBITDA margin	8.6%	8.0%	9.1%	10.2%	8.8%	11.7%	10.8%	11.4%	10.2%	11.3%	10.6%	11.9%	11.6%	11.9%	11.2%	10.1%	10.8%	9.6%	10.2%	9.2%	11.2%
EBITDA	98.1	44.3	53.8	124.9	53.4	71.5	131.5	67.4	64.1	130.9	61.4	69.5	128.1	66.7	61.4	119.9	60.8	59.1	116.3	52.7	63.6
Depreciation	30.6	15.6	15.0	30.2	15.6	14.6	28.1	14.6	13.5	26.6	13.4	13.2	24.9	12.2	12.7	23.1	11.2	11.9	23.2	11.7	11.6
Amortisation	0.3	0.1	0.2	0.6	0.3	0.3	0.7	0.4	0.3	0.7	0.4	0.3	0.7	0.4	0.3	0.6	0.3	0.3	0.5	0.3	0.3
EBIT	67.2	28.6	38.6	94.1	37.5	56.6	102.7	52.4	50.3	103.6	47.7	55.9	102.5	54.1	48.4	96.2	49.2	47.0	92.5	40.7	51.8
FINANCIAL POSITION:																					
Segment Assets	791.3	791.3	820.4	843.4	843.4	845.2	826.6	826.6	836.9	993.4	993.4	972.9	930.9	930.9	933.8	954.9	954.9	1,027.8	1,005.4	1,005.4	987.0
CAPITAL EXPENDITURE (Accruals Basis):																					
Sustenance Capex	24.8	13.5	11.3	17.9	12.0	5.9	21.4	11.5	9.9	31.8	21.1	10.7	26.7	18.6	8.1	28.4	13.1	15.3	26.8	15.9	10.9
Expansion Capex	5.0	3.6	1.4	4.7	3.2	1.5	3.5	2.5	1.0	9.9	2.7	7.2	12.8	10.6	2.2	4.3	1.0	3.3	28.1	2.1	26.0
Total Capital Exp.	29.8	17.1	12.7	22.6	15.2	7.4	24.9	14.0	10.9	41.7	23.8	17.9	39.5	29.2	10.3	32.7	14.1	18.6	54.9	18.0	36.9
Sustenance Capex as a % of depreciation	81.2%	86.4%	75.7%	59.3%	76.6%	40.7%	76.2%	78.6%	73.6%	119.6%	158.0%	80.8%	107.1%	152.6%	63.5%	123.1%	117.1%	128.7%	115.2%	135.8%	94.5%
RATIOS:																					
Return on average net assets	10.6%			14.6%			15.8%			15.8%			15.9%			14.7%					