

## **Notice**

Notice reference number: 1300.14.11

| What's this about?                                 | Effective date: 20/11/2014 |
|--|----------------------------|
| ASX Trade ASX 24                                   |                            |
| Trading Clearing Settlement                        |                            |
| Operations Technology Market Data Rules Compliance | Risk V Other               |
| Title  |                            |

Simonds Group Limited – Satisfaction of Conditions for Conditional Market

## **Description**

Further to ASX Notice 1283.14.11 dated 14 November 2014, Simonds Group Limited (Company) advised ASX Limited (ASX) today, Thursday 20 November 2014, of the satisfaction of the conditions for the conditional market.

ASX therefore advises that the Company's securities will trade from the commencement of trading today, Thursday 20 November 2014, on a **deferred settlement basis only**. The "CT" tag attached to the Company's securities trading on ASX Trade has now been removed.

The following indicative timetable applies.

| Date                        | Event  |  |
|-----------------------------|--|--|
| Wednesday, 19 November 2014 | Last day of conditional trading  |  |
| Thursday, 20 November 2014  | Conditions for the conditional market fulfilled (confirmed prior to market open – by 8:30am AEDT)  |  |
|                             | Trading commences on a deferred settlement basis only (ASX Code: SIO)  |  |
| Friday, 21 November 2014    | Holding statements sent to successful applicants   |  |
|                             | Last day of trading on a deferred settlement basis   |  |
| Monday, 24 November 2014    | First day of trading on a normal (T+3) basis (ASX Code: SIO)   |  |
| Thursday, 27 November 2014  | Settlement of all on-market trades conducted on a conditional and/or deferred settlement basis from 17 November 2014 to 21 November 2014, and first settlement of trades conducted on a normal (T+3) basis |  |

ASX Notice (continued)

## What do I need to do and by when?

Please refer to the prospectus dated 22 October 2014 issued by the Company, and the Company's website for further information.

## Need more information?

For further information, please call the Simonds Offer Information Line on 1300 135 167 (toll free within Australia) or +61 2 8016 2891 (outside Australia) between 8.15am and 5.30pm AEDT Monday to Friday.

<u>Issued by</u> Simone Papas

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**Disclaimer**