



ASX ANNOUNCEMENT

20 November 2014

NON-RENOUNCEABLE ENTITLEMENT ISSUE – DISPATCH OF DOCUMENTS

Saferoads Holdings Limited (**ASX: SRH**) advises that the Entitlement Offer Document together with the Entitlement and Acceptance forms will be mailed to all eligible Shareholders today, Thursday, 20 November 2014. These documents are in respect of its non-renounceable entitlement issue to eligible Shareholders on the basis of two (2) new fully paid shares for every five (5) existing shares held on at 7.00pm (AEDT) on Tuesday, 18 November 2014 (Record Date), at an issue price of \$0.12 per share to raise up to \$1,248,000 together with a Shortfall Facility for existing Shareholders to take up entitlements not taken up by other Shareholders.

Enquiries/Additional Information:

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ABOUT SAFEROADS

Saferoads is a company listed on the Australian Stock Exchange (ASX: SRH), specializing in providing innovative road safety solutions. Headquartered in Drouin, Victoria, and with representation across Australia and New Zealand, the company provides State Government Departments, local councils and road construction and equipment hire companies with a broad range of products and services designed to direct, protect, inform and illuminate all road users.