

21 November 2014

Mr Dean Litis
Australia Stock Exchange Ltd
Level 4
North Tower
525 Collins Street
Melbourne Vic 3000

Dear Sir,

As required under Listing Rule 6:24 and Appendix 6A the Company hereby provides the following information on its expiring option series.

Expiring Option Series ASX: MRFO 31 December 2014

Number of options issued	7,054,053
Exercise price of each option	\$0.40
Due date for payment	31 December 2014
Consequence of non-payment	Options will lapse
Date quotation of the option series will end	22 December 2014
Current Market price of fully paid ordinary shares ¹	\$0.085
Highest market price for fully paid ordinary shares in the three months prior to 21 November 2014	\$0.12
Lowest market price for fully paid ordinary shares in the three months prior to 21 November 2014	\$0.067

There are no underwriting agreements in place for these securities.

Yours sincerely

Peter R. Youd
Executive Director
Chief Financial Officer
& Company Secretary

¹ As at 21 November 2014

Business & Corporate Office

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Subsidiaries:

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Echelon Square
Colombo – 01
Sri Lanka

Sri Lanka

MRL Graphite (Pvt) Ltd
PV92009
Level 33
World Trade Centre
Echelon Square
Colombo – 01
Sri Lanka